



29 April 2016

Possible general offer

Disclosure of dealings in the shares of L'Sea Resources International Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Madison Pacific Trust Limited	28 April 2016	Sale	600,000	\$0.1980	641,810,000	12.5109%
		Sale	620,000	\$0.1990	641,190,000	12.4988%
		Sale	1,690,000	\$0.2000	639,500,000	12.4659%
		Sale	1,490,000	\$0.2010	638,010,000	12.4368%
		Sale	1,300,000	\$0.2020	636,710,000	12.4115%
		Sale	700,000	\$0.2030	636,010,000	12.3979%
		Sale	1,100,000	\$0.2040	634,910,000	12.3764%
		Sale	600,000	\$0.2050	634,310,000	12.3647%
		Sale	100,000	\$0.2060	634,210,000	12.3628%
		Sale	100,000	\$0.2070	634,110,000	12.3608%



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

End

Public Disclosure Form

Note:

Madison Pacific Trust Limited is a Class (6) associate of the Offeree Company by virtue of its holdings of ordinary shares in the Offeree Company.

Dealings were made for the account of discretionary investment clients.

Madison Pacific Trust Limited holds the ordinary shares identified in table above as security trustee for MB Asia Real Estate Fund Holdings Pte Ltd. and GCPF Cayman Holding 2 Corp.