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REAL GOLD MINING LIMITED

瑞 金 礦 業 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 246)

FURTHER UPDATE ON PROGRESS ON FULFILLMENT OF RESUMPTION CONDITIONS

Financial Advisor to the Company



References are made to the announcement of Real Gold Mining Limited (the “**Company**”) dated 27 May 2011 in relation to the suspension of trading in the shares of the Company on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), the announcement of the Company dated 30 March 2012 on the conditions for resumption of trading imposed on the Company by the Stock Exchange (the “**Resumption Conditions**”) and the announcements of the Company on further updates on progress on the Company’s fulfillment of the Resumption Conditions dated 30 November 2015, 29 February 2016 and 31 March 2016 (the “**Announcements**”). Capitalised terms not otherwise defined herein shall have the same meanings given to them in the Announcements.

This announcement serves as a further update on the progress on the fulfillment of the Resumption Conditions.

PUBLICATION TIMELINE FOR FINANCIAL INFORMATION

As at the date of this announcement, the annual results and the annual reports for the years ended 31 December 2011, 2012, 2013, 2014 and 2015 have been published. The outstanding interim results and the corresponding interim reports are expected to be published in accordance with the timeline stated in the announcement of the Company dated 29 February 2016.

PROGRESS ON THE INTERNAL CONTROL REVIEW

In respect of the internal control review, Zhonghui RS issued the final internal control review report to the Company on 29 April 2016. The Company will publish an announcement giving a summary of the internal control review report in due course.

CONTINUED SUSPENSION OF TRADING IN THE SHARES OF THE COMPANY

Trading in the shares of the Company will remain suspended until further notice.

The Company continues to work closely with Asian Capital and its other advisors to take all necessary steps in fulfilling the Resumption Conditions, with the aim of resuming trading in the shares of the Company as soon as practicable. The Company will keep its shareholders informed of the progress in relation to the above from time to time.

By order of the Board
Real Gold Mining Limited
Lu Tianjun
Chairman

Chifeng City, Inner Mongolia, 29 April 2016

As at the date of this announcement, the Executive Directors are Mr. Lu Tianjun (Chairman), Mr. Ma Wenxue, Mr. Cui Jie, Mr. Li Qing, Mr. Wang Chunqi and Mr. Sean Zhang; and the Independent Non-executive Directors are Mr. Li Xiaoping, Mr. Zhao Enguang and Mr. Yang Yicheng.