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北京京城機電股份有限公司
Beijing Jingcheng Machinery Electric Company Limited

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 0187)

SUPPLEMENTAL NOTICE OF THE 2015 ANNUAL GENERAL MEETING

The board of directors and all members of the Board warrant that there are no false representations, misleading statements and material omissions in this announcement, and are severally and jointly responsible for the authenticity, accuracy and completeness of the content herein.

I. BASIC INFORMATION OF THE ANNUAL GENERAL MEETING

1. Type and session of annual general meeting:

2015 Annual General Meeting (the "AGM")

2. Date of Annual General Meeting: 16 June 2016

3. Share Record Date

Class of Share	Stock Code	Stock Short Code	Share Record Date
A Shares	600860	京城股份	2016/5/16
H Shares	00187	JINGCHENG MAC	2016/5/16

II. EXPLANATION OF ADDITIONAL PROPOSED RESOLUTION

1. Proposer: Beijing Jingcheng Machinery Electric Holding Co., Ltd.

2. Explanation of the proposed resolution procedures

The Company has published the notice of annual general meeting on 29 April 2016. Beijing Jingcheng Machinery Electric Holding Co., Ltd., a shareholder holding 42.80% shares, separately or in aggregate, submitted the written additional proposed resolution to the board of directors of the Company (the “Board”) on 25 May 2016. In accordance with the relevant regulations of the Rules of Shareholders’ General Meeting of Listed Companies, the Board publishes this announcement.

3. Details of the additional proposed resolution

To consider and approve the resolution in relation to the non-exercise of the right of first refusal by Beijing Tianhai Industry Co., Ltd., a subsidiary of the Company (“Tianhai Industrial”) to acquire the equity interests held by Beijing Bashi Media Co., Ltd. (“Beiba Media”) and Beijing Jingguofa Equity Investment Fund (limited partnership) (“Jingguofa”) in Beijing Minghui Tianhai Gas Storage and Transportation Equipment Trading Co., Ltd. (“Minghui Tianhai”) under the capital injection agreement dated 16 May 2014 entered into amongst Minghui Tianhai, Beiba Media, Jingguofa and Tianhai Industrial.

III. Save as the above additional proposed resolution, other details of the notice of the annual general meeting of published on 29 April 2016 (the “Notice”) have not been changed.

IV. INFORMATION OF THE ANNUAL GENERAL MEETING AFTER THE ADDITIONAL PROPOSED RESOLUTION

(1) Date, time and venue of the on-site meeting

The commencement time of the meeting: 9:30a.m. on 16 June 2016

Venue: Conference Room, 23/F, Jingcheng Machinery Electric Building, No. 59 Mansion, Dongsanhuan Road Central, Chaoyang District, Beijing

(2) A shares’ online voting system, voting date and time

A shares’ online voting system: the shareholders’ meeting online voting system by Shanghai Stock Exchange

A shares’ online voting time: From 16 June 2016 to 16 June 2016

The Company will adopt online voting system by Shanghai Stock Exchange to holders of A Shares of the Company: time for voting platform through Shanghai Stock Exchange trading system will be the trading hours of the date of the general meeting being held, e.g. 9:15-9:25, 9:30-11:30, 13:00-15:00; time for voting platform through internet will be 9:15-15:00 of the date of the annual general meeting being held.

Holders of the Company's H shares should note that the register of members of the Company will be closed from 16 May 2016 to 16 June 2016 (both days inclusive), during which time no H Shares transfer will be registered. For holders of H Shares who intend to attend the AGM, transfer documents together with the related share certificates must be lodged with the share registrar of the Company no later than 4:30 p.m. of 13 May 2016. The address is Hong Kong Registrars Limited, Room 1712-1716, 17F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.

Corporate shareholder should attend the meeting by its legal representatives or the proxy appointed by the legal representative. Legal representative who attends the meeting should present his own identity card, evidence of shareholding and valid documents evidencing his capacity as a legal representative. While appointing proxy to attend the meeting, the proxy should present his identity card and an authorisation instrument affixed with the seal of the corporate shareholder and duly signed by its legal representative and evidence of shareholding.

1. Each shareholder who is entitled to attend and vote at the AGM may appoint one or more proxy(ies) who need not be a shareholder of the Company, to attend and vote on his or her behalf at the AGM.
2. For shareholder who appoint(s) more than one proxy, his proxies can only exercise his voting right by way of poll.
3. The instrument appointing a proxy must be in writing under the hand of the appointer or his attorney authorised in writing. If that instrument is signed by an attorney on behalf of the appointer, the power of attorney authorising that attorney to sign, or other authority must be notarially certified. To be valid, the notarially certified copy of the power of attorney, or other authority together with the form of proxy must be delivered to the registered address of the Company not less than 24 hours before the time appointed for the holding of the AGM.

(3) Share record date

The original record date of the annual general meeting has not been changed.

(4) Resolutions of the annual general meeting and type of voting shareholders

No.	Names of resolutions	Type of voting shareholders	
		A Shares shareholders	H Shares shareholders
Resolutions for non-cumulative voting			
1	To consider and approve the 2015 annual report of the Company	✓	✓
2	To consider and approve the 2015 work report of the board of directors of the Company	✓	✓
3	To consider and approve the 2015 work report of the supervisory committee of the Company	✓	✓
4	To consider and approve the 2015 financial reports of the Company audited by the auditor	✓	✓
5	To consider and approve the 2015 internal control report of the Company audited by the auditor	✓	✓
6	To consider and approve the 2015 work report of the independent non-executive directors of the Company	✓	✓
7	To consider and approve re-appointment of SHINEWING Certified Public Accountants LLP as the auditor for the Company's 2016 financial reports and to authorise the board of directors of the Company to sign a service contract with it and determine its remuneration	✓	✓
8	To consider and approve re-appointment of Shu Lun Pan Certified Public Accountants LLP as the Company's internal control auditor for the Company's 2016 internal control report and to authorise the board of directors of the Company to sign a service contract with it and determine its remuneration.	✓	✓
9	To consider and approve the resolution of the Company not to distribute any profit for the year 2015	✓	✓
10	To consider and approve the revised Management Measures on the Efficiency Assessment of Senior Management	✓	✓
11	To consider and approve the resolution in relation to the non-exercise of the right of first refusal by Beijing Tianhai Industry Co., Ltd., a subsidiary of the Company ("Tianhai Industrial") to acquire the equity interests held by Beijing Bashi Media Co., Ltd. ("Beiba Media") and Beijing Jingguofa Equity Investment Fund (limited partnership) ("Jingguofa") in Beijing Minghui Tianhai Gas Storage and Transportation Equipment Trading Co., Ltd. ("Minghui Tianhai") under the capital injection agreement dated 16 May 2014 entered into amongst Minghui Tianhai, Beiba Media, Jingguofa and Tianhai Industrial.	✓	✓

1. Disclosure time and media of resolutions

At the seventh meeting of the eighth session of the board of directors of the Company, the resolutions No. 1, 2 and 4 to 9 were considered and approved; at the eighth meeting of the eighth session of the board of directors of the Company, the resolution No. 10 was considered and approved; at the fifteenth extraordinary meeting of the eighth session of the board of directors of the Company, the resolution No. 11 was considered and approved; at the eighteenth meeting of the eighth session of the supervisory committee of the Company, the resolution No. 3 was considered and approved. The related announcements of the resolutions of the board of directors and supervisory committee were published on Shanghai Securities News, Securities Daily and the websites of Shanghai Stock Exchange (www.sse.com.cn) and HKExnews of Hong Kong Stock Exchange (www.hkexnews.hk).

2. Special resolution: No

3. Resolution for separate counting of small and medium investors: No. 11

4. Resolution involved connected shareholders avoiding voting: No 11

Name of connected shareholders who abstain from voting: Beijing Jingcheng Machinery Electric Holding Co., Ltd.

5. Resolution involved holders of preferred shares voting: No

The board of directors of
Beijing Jingcheng Machinery Electric Company Limited

Beijing, the PRC, 25 May 2016

Note:

The form of proxy which relates to the resolutions set out in the notice of AGM (the “Original Proxy Form”) does not include the new resolution No.11 set out in this supplemental notice. Accordingly, a revised form of proxy (the “Revised Proxy Form”) is prepared by the Company and is enclosed herewith.

To be valid, the Revised Proxy Form and, if such proxy is signed by a person on behalf of the appointer pursuant to a power of attorney or other authority, a notarially certified copy of such power of attorney or other authority, must be delivered to the address of the Company at No. 2 Nam San Street, Huo County, Tongzhou District, Beijing, not less than 24 hours before the time appointed for the commencement of the AGM.

For shareholders who have lodged the Original Proxy Form to the Company, please be reminded that:

- (a) Where a shareholder has not returned the Revised Proxy Form to the share registrar of the Company, the Original Proxy Form (if completed correctly) shall be deemed a valid form of proxy returned by such shareholder. The proxy appointed by the shareholder in such manner shall be entitled to vote or abstain from voting at his/her discretion on any resolutions properly and duly put to the AGM other than those instructed in the Original Proxy Form, including the new resolution No.11 set out in this supplemental notice.
- (b) Where a shareholder has returned the Revised Proxy Form to the Company 24 hours before the time scheduled for holding the AGM, the Original Proxy Form returned shall be revoked and substituted by the Revised Proxy Form and the Revised Proxy Form (if completed correctly) shall be deemed a valid form of proxy returned by such shareholder.
- (c) Where a shareholder has returned the Revised Proxy Form to the Company less than 24 hours before the time scheduled for holding the AGM, the Revised Proxy Form shall be deemed invalid and the Original Proxy Form returned by such shareholder shall also be revoked. The votes of the proxy purported to be appointed by the invalid or revoked proxy form (whether the Original Proxy Form or the Revised Proxy Form) will not be counted in the votes in respect of the resolutions proposed. Accordingly, shareholders are advised not to return the Revised Proxy Form after the deadline. In the event that such shareholder wishes to vote at the meeting, he/she shall attend and vote at the meeting in person.

As at the date of this announcement, the board of directors of the Company comprises Mr. Wang Jun, Mr. Chen Changge, Mr. Li Junjie and Mr. Du Yuexi as executive directors, Mr. Xia Zhonghua, Ms. Jin Chunyu and Mr. Fu Hongquan as non-executive directors and Ms. Wu Yan, Mr. Liu Ning, Mr. Yang Xiaohui and Mr. Fan Yong as independent non-executive directors.