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## **Huishang Bank Corporation Limited\***

## **徽商銀行股份有限公司\***

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 3698)**

### **POSTPONEMENT OF ANNUAL GENERAL MEETING AND CLASS MEETINGS AND POSTPONEMENT OF PAYMENT OF FINAL DIVIDEND FOR 2015**

Reference is made to the circular (the “**Circular**”) and the notice (the “**AGM Notice**”) of the 2015 annual general meeting (the “**AGM**”), the notice (the “**Notice of Class Meeting for Domestic Shareholders**”) of the 2016 first class meeting for domestic shareholders (the “**Class Meeting for Domestic Shareholders**”) and the notice (the “**Notice of Class Meeting for H Shareholders**”) of the 2016 first class meeting for H shareholders (the “**Class Meeting for H Shareholders**”) (the Class Meeting for H Shareholders together with the Class Meeting for Domestic Shareholders, collectively, the “**Class Meetings**”) dated April 12, 2016 and the announcement on an additional provisional proposal for the 2015 annual general meeting dated May 19, 2016 (the “**Announcement**”) of Huishang Bank Corporation Limited (the “**Bank**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

#### **POSTPONEMENT OF AGM AND CLASS MEETINGS**

As disclosed in the Announcement, as Zhongjing Sihai Company Ltd. (中靜四海實業有限公司), a Shareholder of the Bank who holds approximately 4.02% of the total issued share capital of the Bank as at the date of this announcement, submitted a provisional proposal for the AGM less than 10 business days prior to the date of the AGM, the AGM, which was scheduled to be held on Friday, May 27, 2016, will be postponed, so do the Class Meetings. The AGM, the Class Meeting for Domestic Shareholders and the Class Meeting for H Shareholders are rescheduled to be held at 9:00 a.m., 10:30 a.m. or immediately after the conclusion of the AGM (whichever is later) and 11:00 a.m. or immediately after the conclusion of the Class Meeting for Domestic Shareholders (whichever is later), respectively on Monday, June 20, 2016, where the venue shall remain at the Hall, 11/F, Block A, Tianhui Building, 79 Anqing Road, Hefei, Anhui Province, PRC.

Due to the postponement of the meetings, the closure of register of members for the purpose of determining the list of Shareholders who are eligible to attend the AGM and the Class Meetings will be extended from Friday, May 27, 2016 to Monday, June 20, 2016 (both days inclusive), during which period no transfer of H Shares will be effected and registered.

Other than mentioned herein, matters contained in the AGM Notice shall remain unchanged. The Bank will dispatch to the Shareholders a supplemental notice of the AGM (the “**Supplemental Notice**”) and supplemental proxy form therefor. Shareholders are required to return the supplemental proxy form and notarised power of attorney or other authorising documents to the H Share Registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong (for H Shareholders), or the registered office and principal place of business of the Bank in the PRC at The Board Office, Block A, Tianhui Building, 79 Anqing Road, Hefei, Anhui Province, PRC (for Domestic Shareholders) by hand or by post in any event no later than 24 hours before the time fixed for holding the AGM or any adjournment thereof. The supplemental proxy forms applicable to the additional resolution as set out in the Supplemental Notice do not affect the validity of any original proxy forms (which have been dispatched to the Shareholders along with the AGM Notice) duly completed. Any proxy duly appointed to attend the AGM without a completed and returned supplemental proxy form for the AGM may vote on the additional resolution set out in the Supplemental Notice at his/her own discretion.

Other than the amendments in relation to the date of the meetings, the reply slips and proxy forms accompanying the Notice of Class Meeting for Domestic Shareholders and the Notice of Class Meeting for H Shareholders remain valid. Shareholders who have not yet returned their proxy forms for the Class Meetings are required to complete and return the proxy forms in accordance with the instructions printed thereon to the Bank at The Board Office, Block A, Tianhui Building, 79 Anqing Road, Hefei, Anhui Province, PRC (for Domestic Shareholders) or the H Share Registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong (for H Shareholders) no less than 24 hours before the time scheduled for the postponed Class Meetings or any adjournment thereof. For the avoidance of doubt, any proxy form duly completed and returned in accordance with the instructions printed thereon remains valid for the postponed meetings and the relevant Shareholders are not required to return another proxy form.

## **POSTPONEMENT OF PAYMENT OF FINAL DIVIDEND FOR 2015**

Due to the postponement of the AGM, arrangements for the payment of the final dividend for 2015 are adjusted as follows:

A dividend in cash for the year ended December 31, 2015 of RMB0.159 per Share (tax inclusive) (the “**Dividend**”) will be paid on Friday, August 19, 2016 to Shareholders whose names appear on the register of members of the Bank on Wednesday, June 29, 2016 (the “**Record Date**”). The Dividend will be denominated in Renminbi and paid to Domestic Shareholders in Renminbi and to H Shareholders in Hong Kong dollars, at the average central parity rate of the exchange rate of Renminbi to Hong Kong dollars as announced by The People’s Bank of China for the five business days prior to the date of the AGM (inclusive).

H Shareholders of the Bank are advised that the register of members of the Bank will close from Friday, June 24, 2016 to Wednesday, June 29, 2016 (both days inclusive), during which time no transfer of H Shares of the Bank will be effected and registered. In order to qualify for the final dividend, H Shareholders must lodge their relevant transfer documents with the Bank's H Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, by 4:30 p.m. on Thursday, June 23, 2016.

By order of the Board  
**Huishang Bank Corporation Limited\***  
**Li Hongming**  
*Chairman*

Hefei, Anhui, China  
May 25, 2016

*As at the date of this announcement, the board of directors of the Bank comprises Li Hongming, Xu Demei, Wu Xuemin and Ci Yaping as executive directors; Zhang Feifei, Zhu Jiusheng, Qian Li, Lu Hui, Zhao Zongren, Qiao Chuanfu and Gao Yang as non-executive directors; and Au Ngai Daniel, Dai Genyou, Wang Shihao, Zhang Shenghuai, Fung Weichang and Zhu Hongjun as independent non-executive directors.*

\* *Huishang Bank Corporation Limited is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*