



Huishang Bank Corporation Limited*

徽商銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 3698)

Supplemental Proxy Form for the 2015 Annual General Meeting

No. of shares to which this supplemental proxy form relates <i>(Note 1)</i>	
No. of pledged shares in all domestic/H shares being held	
Percentage of pledged shares in all domestic/H shares being held	

I/We *(note 2)* (Name) _____
of _____
being the registered holder(s) of _____ *(note 3)* domestic/H shares of RMB1.00 each in the share capital of Huishang Bank Corporation Limited* (the "Bank") hereby appoint the chairman of the Meeting or *(note 4)* (Name) _____
of _____
as my/our proxy to attend and act for me/us at the 2015 annual general meeting of the Bank (the "AGM") rescheduled to 9:00 a.m., Monday, June 20, 2016 at the Hall, 11/F, Block A, Tianhui Building, 79 Anqing Road, Hefei, Anhui Province, the People's Republic of China ("PRC") (or at any adjournment of it) for the purposes of voting for me/us in respect of the resolutions as set out in the supplemental notice for the AGM dated May 26, 2016 (the "Supplemental Notice") as indicated below, and if no such indication is given, as my/our proxy thinks fit.

SUPPLEMENTAL SPECIAL RESOLUTION		For <i>(note 5)</i>	Against <i>(note 5)</i>	Abstain <i>(note 5)</i>
20.	To consider and approve the termination of the non-public issuance of Offshore Preference Shares by the Bank			

Attention: You should first read the Supplemental Notice before appointing a proxy. **Shareholders are reminded that, supplemental special resolution No. 20 set out in this supplemental proxy form is contradictory to special resolutions No. 16 (to consider and approve the proposal on non-public issuance of Offshore Preference Shares by the Bank) and No.17 (to consider and approve the amendments to the Articles of Association) set out in the original proxy form sent together with the AGM notice to shareholders by the Bank on April 12, 2016. Shareholders should vote reasonably after careful consideration. The board of directors of the Bank is of the view that the issuance of Offshore Preference Shares by the Bank will further improve the overall competitiveness of the Bank and ensure its continuous business development. Accordingly, the Board will not withdraw resolutions No.16 and No. 17 and recommends that the Shareholders vote in favor of those two resolutions.**

Date: _____ 2016 Signature(s): *(note 6)* _____

Notes:

- Please insert the number of shares of the Bank registered in your name(s) to which this supplemental proxy form relates. If a number is inserted, this supplemental proxy form will be deemed to relate only to those shares. If no number is inserted, this supplemental proxy form will be deemed to relate to all shares of the Bank registered in your name(s) (whether alone or jointly with others).
- Please insert the full name(s) (Chinese or English) and address(es) as shown in the register of members in block letters.
- Please insert the number of shares of the Bank registered in your name(s) and delete as appropriate.
- If any proxy other than the Chairman of the AGM is preferred, please strike out the words "the Chairman of the Meeting or" and insert the name and address of the proxy desired in the space provided. Shareholder may appoint one or more proxies to attend and vote on his/her behalf. A proxy need not be a shareholder of the Bank. Any alteration made to this supplemental proxy form must be initialed by the person(s) who sign(s) it.
- Important: If you wish to vote for any resolution, please put a tick in the box marked "FOR" or insert the number of shares held by you. If you wish to vote against any resolution, please put a tick in the box marked "AGAINST" or insert the number of shares held by you. If you wish to abstain from voting for any resolution, please put a tick in the box marked "ABSTAIN" or insert the number of shares held by you.** If no indication, your proxy will be entitled to exercise his/her discretion or to abstain. Your proxy will also be entitled to vote at his/her discretion or to abstain on any resolution properly put to the meeting other than those referred to in the Supplemental Notice. The shares abstained will be counted in the calculation of the required majority.
- This supplemental proxy form must be signed by you or your attorney duly authorized in writing or, in the case of a legal person, must be either executed under its seal or under the hand of its director or other attorney duly authorized to sign the same. In case of joint shareholders, this supplemental proxy form must be signed by the shareholder whose name stands first in the register of shareholders of the Bank.
- For H Shareholders, this supplemental proxy form and, if such proxy is signed by a person on behalf of the appointer pursuant to a power of attorney or other authority, a notarized power of attorney or other authority must be delivered to the H Share Registrar of the Bank in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 24 hours before the time appointed for holding of the AGM. For Domestic Shareholders, this supplemental proxy form and, if such proxy is signed by a person on behalf of the appointer pursuant to a power of attorney or other authority, a notarially certified copy of that power of attorney or other authority must be delivered to the registered office and the principal place of business of the Bank in the PRC at the Board Office, Block A, Tianhui Building, 79 Anqing Road, Hefei, PRC 230001 (attention to the Board Office) not less than 24 hours before the time appointed for holding of the AGM.
- In case of joint shareholders of the Bank, only the person whose name stands first on the register of shareholders of the Bank may attend and vote at the AGM, either in person or by proxy.
- A shareholder or his/her/its proxy should produce proof of identity when attending the AGM.
- Completion and return of this supplemental proxy form will not preclude you from attending and voting in person at the AGM or at any adjourned meeting should you so wish.
- This supplemental proxy form is to be used for the supplemental resolution set out in the Supplemental Notice, and will not affect the validity of the proxy form duly completed by you in respect of the resolutions set out in the AGM notice dated April 12, 2016. If you have already validly appointed a proxy to attend and act on your behalf at the AGM but have not completed and returned this supplemental proxy form, your proxy will have the right to vote on the supplemental resolution set out in the Supplemental Notice at his/her discretion.

* Huishang Bank Corporation Limited is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.