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中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

**ANNOUNCEMENT ON THE MAJOR OPERATIONAL DATA
OF APRIL 2016
(Overseas Regulatory Announcement)**

The board of directors of China Shenhua Energy Company Limited together with the directors thereof guarantee that the information contained in this announcement does not contain any false statements, misleading representations or material omissions, and all of them jointly and severally accept responsibility as to the truthfulness, accuracy and completeness of the content of this announcement.

Operational Indicators	Unit	2016		2015(Restated)	
		Apr.	Accumulative Total	Apr.	Accumulative Total
(I) Coal					
1. Commercial coal production	Million tonnes	23.3	94.6	23.0	92.3
2. Coal sales	Million tonnes	27.1	119.6	31.2	104.0
Of which: self-produced coal	Million tonnes	20.7	89.4	26.1	85.2
coal purchased from third parties	Million tonnes	6.4	30.2	5.1	18.8
(II) Power					
1. Gross power generation	Billion kwh	19.07	73.97	19.15	71.84
2. Total power output dispatch	Billion kwh	17.84	69.34	17.94	67.09
(III) Coal Chemicals					
1. Polyethylene sales	Thousand tonnes	7.4	88.0	27.6	111.0
2. Polypropylene sales	Thousand tonnes	6.6	82.4	32.4	104.7
(IV) Transportation					
1. Transportation turnover of self-owned railways	Billion tonne kilometres	20.7	81.5	16.3	59.7
2. Seabome coal sales	Million tonnes	16.9	72.0	19.7	53.5
Of which: Huanghua Port	Million tonnes	10.7	48.6	8.7	25.7
Shenhua Tianjin Coal Dock	Million tonnes	3.4	13.4	5.2	12.5
3. Shipping volume	Million tonnes	6.3	24.2	6.5	25.9
4. Shipment turnover	Billion tonne nautical miles	5.1	19.2	5.2	20.8

Notes: (1) In October 2015, China Shenhua Energy Company Limited (the “Company”) completed the acquisition of 100% equity interest in Ningxia Guohua Ningdong Power Generation Co., Ltd., 100% equity interest in Guohua Xuzhou Power Generation Co., Ltd. and 51% equity interest in Shenhua Guohua (Zhoushan) Power Generation Co., Ltd. held by Shenhua Group Corporation Limited, the controlling shareholder of the Company, and the acquisitions are business combinations under common control. The operational data for 2015 have been restated.

(2) The commercial coal production of the Company has been decreasing continually during recent years: the volume of which was recorded as 318.1 million tonnes in 2013, 306.6 million tonnes in 2014 and 280.9 million tonnes in 2015. The Company has set the commercial coal production target for 2016 as 280 million tonnes.

(3) The coal purchased from third parties includes coal purchased from the surrounding areas of the self-owned mines and railways, domestic trading coal, imported and re-exported coal.

(4) The reason for the decrease in polyethylene and polypropylene sales was that Baotou Coal Chemical Company arranged a regular suspension of its production for overhaul for 36 days from April to May 2016.

The major operational data above were calculated based on the internal statistics of the Company. Operational data may show major differences between months. The factors giving rise to such differences include, without limitation to, bad weather, equipment overhaul, seasonal factors, safety checkup and so on. The major operational data may somewhat differ from the data disclosed in the relative periodic reports. Investors are hereby reminded of the risks which may result from inappropriate reliance upon or utilization of the information given above.

By order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors

Beijing, May25, 2016

As at the date of this announcement, the Board comprises the following: Dr. Zhang Yuzhuo, Dr. Ling Wen and Mr. Han Jianguo as executive directors, Mr. Chen Hongsheng as non-executive director, and Ms. Fan Hsu Lai Tai, Mr. Gong Huazhang and Mr. Guo Peizhang as independent non-executive directors.