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UNIVERSE INTERNATIONAL HOLDINGS LIMITED

寰宇國際控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1046)

PROPOSED CHANGE OF COMPANY NAME

The Board proposes to change the English name of the Company from “Universe International Holdings Limited” to “Universe International Financial Holdings Limited” and to adopt “寰宇國際金融控股有限公司” as the secondary name in Chinese of the Company to replace its existing Chinese name “寰宇國際控股有限公司”, which is currently used for identification purposes only.

A circular containing, among other things, information in relation to the Change of Company Name and a notice convening the SGM to approve the Change of Company Name will be despatched to the Shareholders on or before 6 June 2016.

PROPOSED CHANGE OF COMPANY NAME

The board of directors (“**Board**”) of Universe International Holdings Limited (“**Company**”, together with its subsidiaries, the “**Group**”) proposes to change the English name of the Company from “Universe International Holdings Limited” to “Universe International Financial Holdings Limited” and to adopt “寰宇國際金融控股有限公司” as the secondary name in Chinese of the Company to replace its existing Chinese name “寰宇國際控股有限公司”, which is currently used for identification purposes only (“**Change of Company Name**”).

CONDITIONS OF THE CHANGE OF COMPANY NAME

The proposed Change of Company Name will be subject to the following conditions:

- (1) the passing of a special resolution by the shareholders of the Company (“**Shareholders**”) at a special general meeting of the Company (“**SGM**”) to approve the Change of Company Name; and
- (2) the Registrar of Companies in Bermuda approving the Change of Company Name.

Subject to the satisfaction of the conditions set out above, the Change of Company Name will take effect from the date of registration as set out in the certificate of incorporation on change of name and the certificate of secondary name. The Company will then carry out the necessary filing procedures with the Registrar of Companies in Hong Kong and will submit all relevant documents to The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”).

* for identification purposes only

REASONS FOR THE CHANGE OF COMPANY NAME

The Group is principally engaged in film distribution and exhibition, licensing and sublicensing of film rights, properties and securities investment, money lending, trade, wholesale and retail of optical products, watch and jewellery products, securities brokerage and margin financing, training and coaching. As announced by the Company on 21 August 2015, the Group entered into an agreement to acquire a Company licensed under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) to carry out Type 1 (dealing in securities) and Type 4 (advising on securities) regulated activities. Completion of such acquisition took place in November 2015. It is the intention of the Group to leverage on the expertise of the management in such licensed corporation to further develop the securities brokerage and margin financing and money lending business of the Group.

The Board considers that the Change of Company Name will better reflect the current status of the Group and its direction of future development. The Board is of the opinion that the new name of the Company will provide the Group with a more suitable corporate image and identity which will benefit the Group's future business development.

The Board believes that the Change of Company Name is in the best interests of the Company and the Shareholders as a whole.

EFFECT OF THE CHANGE OF COMPANY NAME

The Change of Company Name will not affect any rights of the holders of securities of the Company. The existing certificates of securities in issue bearing the present name of the Company will, after the proposed Change of Company Name becoming effective, continue to be evidence of title to such securities and the existing share certificates will continue to be valid for trading, settlement, registration and delivery purposes. There will not be any arrangement for exchange of the existing certificates of securities for new certificates bearing the new name of the Company. Once the Change of Company Name becomes effective, new certificates of securities will be issued only in the new name of the Company.

Further announcement(s) will be made by the Company to inform the Shareholders of the results of the SGM, the effective date of the Change of Company Name and the new stock short name of the Company for trading of the shares of the Company on the Stock Exchange.

GENERAL

The SGM will be convened to consider and, if thought fit, approve the Change of Company Name. A circular containing, among other things, information in relation to the Change of Company Name and a notice convening the SGM to approve the Change of Company Name will be despatched to the Shareholders on or before 6 June 2016.

On behalf of the Board
Universe International Holdings Limited
Lam Shiu Ming, Daneil
Chairman and Executive Director

Hong Kong, 25 May 2016

As at the date of this announcement, the executive Directors are Mr. Lam Shiu Ming, Daneil, Mr. Hung Cho Sing, Ms. Cheng Hei Yu and Mr. Lam Kit Sun, the non-executive Director is Mr. Chan Shiu Kwong Stephen, and the independent non-executive Directors are Mr. Lam Wing Tai, Mr. Choi Wing Koon and Mr. Lam Chi Keung.