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Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the announcement of the Company dated 23 May 2016 in relation to, among other things, the proposed Change in Board Lot Size, the proposed Share Consolidation and the proposed Rights Issue (the “**Announcement**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

The Board is pleased to announce that Grand Vinco Capital Limited has been appointed as the independent financial adviser (the “**Independent Financial Adviser**”) to advise the Independent Board Committee and the Independent Shareholders in respect of the proposed Rights Issue.

Grand Vinco Capital Limited, a wholly-owned subsidiary of Vinco Financial Group Limited (Stock code: 8340), is a corporation licensed to carry out Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The appointment of the Independent Financial Adviser has been approved by the Independent Board Committee. The letter of advice from the Independent Financial Adviser in respect of the proposed Rights Issue will be included in the Circular to be despatched to the Shareholders in due course.

By order of the Board
Unity Investments Holdings Limited
Ng Chi Hoi
Chairman and Chief Executive Officer

Hong Kong, 25 May 2016

As at the date of this announcement, the two executive Directors are Mr. Ng Chi Hoi (Chairman and Chief Executive Officer) and Ms. Shum Kit Lan Anita; and the three independent non-executive Directors are Mr. Hung Cho Sing, Mr. Chan Yik Pun and Ms. Chung Fai Chun.