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Cosmo Lady (China) Holdings Company Limited

都市麗人(中國)控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2298)

**POLL RESULTS OF ANNUAL GENERAL MEETING
HELD ON MAY 25, 2016**

At the annual general meeting (the “**AGM**”) of Cosmo Lady (China) Holdings Company Limited (the “**Company**”) held on May 25, 2016, all the proposed resolutions as set out in the notice of AGM dated April 22, 2016 (the “**Notice of AGM**”) were voted on by poll. The Company’s Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the AGM for the purposes of vote-taking.

As at the date of the AGM, a total of 1,906,457,000 shares of the Company were in issue and entitled the holders of which to attend and vote at the AGM. There were no shares of the Company entitling the holders to attend and abstain from voting in favour of the resolutions at the AGM. No shareholder of the Company was required under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited to abstain from voting on the resolutions at the AGM.

The Company is pleased to announce that all the resolutions were duly passed as ordinary resolutions at the AGM and the voting details were as follows:

Ordinary Resolutions		Number of Vote (%)		Passed by Shareholders
		For	Against	
1.	To receive and consider the audited consolidated financial statements of the Company and its subsidiaries and the reports of the directors and the auditor of the Company for the year ended December 31, 2015	1,662,749,321 (100.00%)	0 (0.00%)	Yes

Ordinary Resolutions		Number of Vote (%)		Passed by Shareholders
		For	Against	
2.	To declare a final dividend of HK11 cents per share for the year ended December 31, 2015	1,662,750,321 (100.00%)	0 (0.00%)	Yes
3.	(i) To re-elect Ms. Wu Xiaoli as an executive director	1,649,754,451 (99.22%)	12,994,870 (0.78%)	Yes
	(ii) To re-elect Dr. Dai Yiyi as an independent non-executive director	1,654,669,321 (99.57%)	7,102,000 (0.43%)	Yes
	(iii) To re-elect Mr. Chen Zhigang as an independent non-executive director	1,655,647,321 (99.57%)	7,102,000 (0.43%)	Yes
4.	To re-appoint PricewaterhouseCoopers as the Company's auditor and authorise the board of directors of the Company to fix its remuneration	1,662,749,321 (100.00%)	0 (0.00%)	Yes
5.	To authorize the board of the directors of the Company to fix the remuneration of the directors of the Company	1,658,718,321 (100.00%)	0 (0.00%)	Yes
6.	To grant a general mandate to the directors to allot, issue and deal with new shares up to 20% of the aggregate nominal amount of the share capital of the Company in issue on the date of passing of this resolution	1,430,279,643 (86.02%)	232,469,678 (13.98%)	Yes
7.	To grant a general mandate to the directors to repurchase shares up to 10% of the aggregate nominal amount of the share capital of the Company in issue as at the date of this resolution	1,662,750,321 (100.00%)	0 (0.00%)	Yes

Ordinary Resolutions		Number of Vote (%)		Passed by Shareholders
		For	Against	
8.	Conditional upon the passing of resolutions numbered 6 and 7 set out in the Notice of AGM, to extend the general mandate granted to the directors to allot, issue and deal with additional shares in the share capital of the Company pursuant to resolution numbered 6 by an amount up to the amount of the shares repurchased by the Company pursuant to resolution numbered 7	1,429,290,643 (85.96%)	233,458,678 (14.04%)	Yes

Note: Full text of the resolutions are set out in the Notice of AGM.

By order of the Board
Cosmo Lady (China) Holdings Company Limited
Zheng Yaonan
Chairman

Hong Kong, May 25, 2016

As at the date of this announcement, the board of directors comprises Mr. Zheng Yaonan, Mr. Zhang Shengfeng, Mr. Lin Zonghong, Mr. Cheng Zuming and Ms. Wu Xiaoli as executive directors; Mr. Wen Baoma as non-executive director; and Mr. Yau Chi Ming, Dr. Dai Yiyi and Mr. Chen Zhigang as independent non-executive directors.