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東方電氣股份有限公司

Dongfang Electric Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1072)

CLARIFICATION ANNOUNCEMENT IN RELATION TO FINAL DIVIDENDS

Reference is made to the announcement in relation to the poll results of the 2015 Annual General Meeting held on 24 May 2016 and distribution of final dividends for the year ended 31 December 2015 dated 24 May 2016 (the “**Announcement**”) and the clarification announcement in relation to the book closure period dated 25 May 2016 (the “**Clarification Announcement**”) of Dongfang Electric Corporation Limited (the “**Company**”).

The board of directors of the Company would like to clarify that the third paragraph under the headline “DISTRIBUTION OF FINAL DIVIDENDS FOR THE YEAR ENDED 31 DECEMBER 2015” in the Announcement should read as follows:

“The exchange rate adopted for payment of final dividends for the year 2015 by the Company to holders of H Shares in HK\$ was HK\$1.00:RMB0.84198, which was the average middle exchange rate of HK\$ against RMB announced by the People’s Bank of China in a week (17 May to 23 May 2016) prior to 24 May 2016 (the day on which dividends are declared). Hence, the final dividends payable to holders of H Shares amount to:

$$\frac{\text{RMB0.06 per share}}{\text{RMB0.84198/HK\$}} = \text{HK\$0.07126 per share}”$$

Save as disclosed above and in the Clarification Announcement, all information and contents in the Announcement remain unchanged.

By order of the Board
Dongfang Electric Corporation Limited
Gong Dan
Company Secretary

Chengdu, Sichuan, the People’s Republic of China
25 May 2016

As at the date of this announcement, the directors of the Company are as follows:

Directors: *Zhang Xiaolun, Wen Shugang, Huang Wei,
Zhu Yuanchao and Zhang Jilie*

Independent Non-executive Directors: *Chen Zhangwu, Gu Dake and Xu Haihe*