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CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

中國國際海運集裝箱（集團）股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2039)

**INDICATIVE ANNOUNCEMENT
IN RELATION TO INCREASE IN SHAREHOLDING BY
SUBSTANTIAL SHAREHOLDER**

On 25 May 2016, China International Marine Containers (Group) Co., Ltd. (the “**Company**”) was informed by its substantial shareholder, China Merchants Holdings (International) Company Limited (“**CMHI**”, a company listed on the Hong Kong Stock Exchange, stock code: 144.HK) that, on 25 May 2016, CMHI published an announcement (the “**CMHI Announcement**”) in relation to the increase in shareholding of the Company on the website of the Hong Kong Stock Exchange (www.hkexnews.hk).

According to the CMHI Announcement, on 23 May 2016, China Merchants (CIMC) Investment Limited (“**China Merchants CIMC**”), a wholly-owned subsidiary of CMHI, acquired 3,326,000 H Shares of the Company through the Hong Kong Stock Exchange at an average price of HK\$9.43 per Share (the “**Shareholding Increase**”).

Immediately after the Shareholding Increase, when aggregated with the other 16,067,400 H Shares of the Company acquired by China Merchants CIMC through the Hong Kong Stock Exchange since 1 January 2016, CMHI, through its subsidiaries, holds a total of 706,673,117 H shares of the Company, representing approximately 23.73% of the total issued share capital of the Company as at the date of this announcement.

According to the CMHI Announcement, following the completion of issuance of H Shares by the Company on 31 December 2015, CMHI’s shareholding was diluted and CMHI has been looking at the right opportunity to restore its shareholding in the Company.

The Shareholding Increase by CMHI will not violate the requirement under Rule 8.08 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited that at least 25% of the Company’s total issued share capital should be held by the public, nor will it result in the changing of the controlling shareholder and the actual controller of the Company.

This announcement is available for viewing on the website of the Company at www.cimc.com and the website of the Hong Kong Stock Exchange at www.hkexnews.hk.

By order of the Board
China International Marine Containers (Group) Co., Ltd.
Yu Yuqun
Company Secretary

Hong Kong, 26 May 2016

As at the date of this announcement, the Board comprises Mr. WANG Hong (Chairman), Mr. ZHANG Liang (Vice Chairman) and Mr. WU Shuxiong as non-executive directors; Mr. MAI Boliang as executive director; and Mr. LI Kejun, Mr. PAN Chengwei and Mr. WONG Kwai Huen, Albert as independent non-executive directors.