

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Xinjiang Xinxin Mining Industry Co., Ltd.*

新疆新鑫礦業股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 3833)

**FURTHER NOTICE OF EXTRAORDINARY GENERAL
MEETING TO BE HELD ON 15 JUNE 2016**

Reference is made to the notice of the extraordinary general meeting (the “**Notice of the EGM**”) of Xinjiang Xinxin Mining Industry Co., Ltd. (the “**Company**”) dated 29 April 2016 relating to the extraordinary general meeting of the Company to be held at 11:00 a.m. on 15 June 2016 (the “**EGM**”).

Pursuant to the articles of association of the Company, in the event that the number of voting shares represented by the shareholders who intend to attend the EGM (calculated according to the reply slips received by the Company 20 days prior to the date of the EGM) does not exceed more than half of the total number of voting shares of the Company, the Company is required to give further notice about the agenda, date and venue of the EGM to its shareholders by way of an announcement.

The Company hereby gives further notice to its shareholders that the EGM will be held at 11:00 a.m. on Wednesday, 15 June 2016 at 19th Level, Conference Room, Youse Building, No. 4 You Hao North Road, Urumqi, Xinjiang, the People's Republic of China for the following purposes:

To consider and, if thought fit, pass with or without amendments, the following as ordinary resolutions:

1. to approve, ratify and confirm the equity transfer agreement dated 28 March 2016 entered into between the Company and Xinjiang Non-ferrous Metal Industry (Group) Ltd. (the “**Equity Transfer Agreement**”) in relation to the disposal by the Company of 66% interest in Xinjiang Wuxin Copper Industry Co., Ltd. and transactions contemplated thereunder;
2. to authorize any one director of the Company to do all such further acts and things and to sign and execute all such documents and to take all such steps which in his/her opinion may be necessary, appropriate, desirable or expedient to implement and/or give effects to the Equity Transfer Agreement and the transactions contemplated thereunder;
3. to consider and approve the appointment of Ms. Chen Rong as the shareholders’ representative Supervisor of the Company for a term commencing from 15 June 2016 to 13 October 2017;
4. to consider and approve there shall not be any supervisor’s remuneration payable by the Company to Ms. Chen Rong;
5. to consider and approve there shall not be any supervisor’s remuneration payable by the Company to Mr. Zhang Xuehe. The remuneration payable to Mr. Zhang Xuehe by the Company shall be determined in accordance with the remuneration scale and payment procedures in respect of his working position; and
6. to consider and approve the authorisation of any director of the Company on behalf of the Company to sign the service contracts with the elected supervisors of the Company upon such terms and conditions as the Board thinks fit, and to do all such act and things to effect such matters.

By order of the Board
Xinjiang Xinxin Mining Industry Co., Ltd.*
Zhang Junjie, Lam Cheuk Fai
Joint Company Secretaries

Xinjiang, the PRC, 26 May 2016

As at the date of this announcement, the executive directors of the Company are Mr. Guo Quan and Mr. Lu Xiaoping; the non-executive directors of the Company are Mr. Guo Haitang, Mr. Shi Wenfeng, Mr. Zhou Chuanyou and Mr. Hu Chengye; and the independent non-executive directors of the Company are Mr. Chen Jianguo, Mr. Wang Lijin and Mr. Li Wing Sum Steven.

* *For identification purposes only*