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**GOLDEN SHIELD**  
Holdings . Industrial . Limited

**Golden Shield Holdings (Industrial) Limited  
(In Compulsory Liquidation)**

**金盾控股(實業)有限公司  
(強制清盤中)**

*(Incorporated in Bermuda with limited liability)*

*(Stock Code: 2123)*

**ANNOUNCEMENT  
WRIT OF SUMMONS ISSUED AGAINST  
THE JOINT AND SEVERAL LIQUIDATORS OF THE COMPANY**

Reference is made to the announcements (the “**Announcements**”) of Golden Shield Holdings (Industrial) Limited (In Compulsory Liquidation) (the “**Company**”) dated 20 April 2016 and 23 May 2016 regarding the entering into and the termination of the Exclusivity Agreement. Unless the context requires otherwise, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Joint and Several Liquidators announces that on 24 May 2016, the Company received a sealed copy of a Writ of Summons dated 23 May 2016 and endorsed with a Statement of Claim (the “**Statement of Claim**”) issued by Goal Upward Investment Limited (“**Goal Upward**”) as plaintiff in the High Court of Hong Kong against the Joint and Several Liquidators as the defendants, intituled HCA 1355 of 2016 (the “**Action**”). According to the Statement of Claim, Goal Upward claimed for, amongst other things, a declaration that the termination of the Exclusivity Agreement is null and void, that the Exclusivity Agreement is on foot and binding and/or damages.

The Joint and Several Liquidators are currently seeking legal advice in respect of the Action.

Further announcements will be made by the Company to update shareholders of the Company and the investment public on the development of the Action as and when appropriate pursuant to the requirement of the Listing Rules.

## **SUSPENSION OF TRADING**

Trading on the Stock Exchange in the Shares, which was suspended with effect from 9:00 am on 1 April 2014, remains suspended and will continue to be so until further notice.

**For and on behalf of**  
**Golden Shield Holdings (Industrial) Limited**  
**(In Compulsory Liquidation)**  
**Osman Mohammed Arab**  
**Wong Kwok Keung**  
*Joint and Several Liquidators*  
*acting as agents for and on behalf of*  
*Golden Shield Holdings (Industrial) Limited without personal*  
*liabilities*

Hong Kong, 27 May 2016