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## **Mingfa Group (International) Company Limited**

**明發集團(國際)有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 00846)**

### **FURTHER DELAY IN PUBLICATION OF AND DESPATCH OF THE ANNUAL REPORT AND THE ANNUAL GENERAL MEETING FOR THE YEAR ENDED 31 DECEMBER 2015**

This announcement is made by Mingfa Group (International) Company Limited (the “**Company**”) pursuant to Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to (i) the announcement of the Company dated 31 March 2016 regarding the annual results for the year ended 31 December 2015 and; (ii) the announcement of the Company dated 1 April 2016 regarding the suspension of trading of the shares (stock code: 00846) and debt securities (stock code: 5901) of the Company pending an announcement on further information in relation to the disclaimer of opinion by the auditor of the Company on the consolidated financial results of the Company for the year ended 31 December 2015 (the “**Disclaimer of Opinion**”); (iii) the announcement of the Company dated 22 April 2016 in regarding the delay in publication and despatch of the annual report for the year ended 31 December 2015; and (iv) the announcement of the Company dated 3 May 2016 regarding the conditions which the Company must satisfy before trading can be resumed.

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) that since the Company’s auditor requires more time to review and finalize the annual report of the Company for the financial year ended 31 December 2015 (the “**Annual Report**”) and for the Company to include preliminary results of the investigation regarding the matters raised in the Disclaimer of the Opinion in the Annual Report, the publication and despatch of the Annual Report to the Shareholders will be delayed further to late June 2016 and the annual general meeting of the Company would not be able to be convened by 30 June 2016 (the “**Delay**”). The Company acknowledges that the Delay constitutes non-compliance with Rule 13.46 of the Listing Rules and section 610 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong).

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

On behalf of the Board  
**Mingfa Group (International) Company Limited**  
**WONG WUN MING**  
*Chairman and Executive Director*

Hong Kong, 27 May 2016

*As at the date of this announcement, the Board comprises:*

*Executive Directors: Mr. Wong Wun Ming, Mr. Huang Qingzhu, Mr. Huang Lianchun and Mr. Huang Li Shui*

*Independent Non-Executive Directors: Mr. Dai Yiyi, Mr. Qu Wenzhou and Mr. Lau Kin Hon*