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**康臣葯業集團有限公司**  
**CONSUN PHARMACEUTICAL GROUP LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1681)**

**POLL RESULTS OF THE ANNUAL GENERAL MEETING  
HELD ON FRIDAY, 27 MAY 2016**

The board of directors of the Company (the “**Board**”) is pleased to announce that, at the AGM held on Friday, 27 May 2016, all the resolutions proposed were passed by the shareholders of the Company.

Reference is made to the circular of Consun Pharmaceutical Group Limited (the “**Company**”) dated 27 April 2016 (the “**Circular**”) and the notice of the annual general meeting (the “**AGM**”) dated 27 April 2016. Terms used in this announcement shall have the same meaning as those defined in the Circular unless the context requires otherwise.

The Board is pleased to announce that, at the AGM held on Friday, 27 May 2016, all proposed resolutions as set out in the notice of AGM dated 27 April 2016 were passed by way of poll.

As at the date of the AGM, the total number of issued Shares of the Company was 988,256,000 shares. As set out in the Circular, Mr. AN Yubao, Ms. LI Qian and their associates and all core connected persons of the Company, representing an aggregate of approximately 629,563,078 Shares of the Company (approximately 63.70% of the total number of issued Shares of the Company) were entitled to attend the AGM and should abstain from voting on the resolutions numbered 9 and 10 as set out in the notice of AGM dated 27 April 2016. Accordingly, as at the date of the AGM, there was a total of 358,692,922 Shares, representing approximately 36.30% of the total number of issued Shares of the Company, entitling the independent shareholders to attend and vote on the resolutions numbered 9 and 10 at the AGM.

Save as disclosed above, there were no restrictions on any shareholders of the Company to attend and vote on the resolutions at the AGM.

The poll results in respect of the resolutions are as follows:

Ordinary resolutions		Number of votes cast and approximate percentage of total number of votes cast	
		For	Against
1.	To receive and approve the audited consolidated financial statements together with the directors’ report and the independent auditor’s report of the Company for the year ended 31 December 2015.	382,356,474 (99.18%)	3,168,000 (0.82%)

Ordinary resolutions		Number of votes cast and approximate percentage of total number of votes cast	
		For	Against
2.	(a) To re-elect Ms. LI Qian as an executive director of the Company.	359,485,875 (93.25%)	26,039,599 (6.75%)
	(b) To re-elect Mr. SU Yuanfu as an independent non-executive director of the Company.	382,357,474 (99.18%)	3,168,000 (0.82%)
	(c) To re-elect Mr. FENG Zhongshi as an independent non-executive director of the Company.	382,357,474 (99.18%)	3,168,000 (0.82%)
	(d) To re-elect Ms. CHENG Xinxin as an independent non-executive director of the Company.	379,744,375 (98.50%)	5,780,599 (1.50%)
	(e) To re-elect Mr. LIN Sheng as a non-executive director of the Company.	381,179,474 (98.87%)	4,346,000 (1.13%)
	(f) To authorize the board of directors of the Company to fix their remuneration.	380,660,474 (98.74%)	4,863,000 (1.26%)
3	To declare and pay to the shareholders of the Company a final dividend of RMB0.075 per ordinary share of the Company for the year ended 31 December 2015.	385,525,474 (100%)	0 (0%)
4.	To re-appoint KPMG as the auditors of the Company and to authorize the board of directors to fix their remuneration.	382,356,974 (99.18%)	3,169,000 (0.82%)
5.	To grant a general and unconditional mandate to the directors of the Company to allot, issue and deal with the additional ordinary shares of the Company with the total number of shares not exceeding 20% of the total number of the issued shares of the Company.	354,416,078 (91.93%)	31,108,396 (8.07%)
6.	To grant a general and unconditional mandate to the directors of the Company to repurchase shares of the Company with the total number of shares not exceeding 10% of the total number of the issued shares of the Company.	382,356,474 (99.18%)	3,168,000 (0.82%)
7.	To extend the general and unconditional mandate granted to the directors of the Company to issue, allot and deal with additional shares of the Company under resolution numbered 5 to include the number of shares of the Company repurchased pursuant to the general and unconditional mandate to repurchase shares under resolution numbered 6.	354,418,078 (91.93%)	31,106,396 (8.07%)
8	To approve the refreshment of the 10% existing scheme limit under the share option scheme of the Company.	355,713,569 (92.27%)	29,811,405 (7.73%)
9	To approve, confirm and ratify the grant of share options to subscribe for 4,000,000 shares of the Company to Mr. AN Yubao.	225,668,090 (88.92%)	28,133,806 (11.08%)
10	To approve, confirm and ratify the grant of share options to subscribe for 4,000,000 shares of the Company to Ms. LI Qian.	225,668,090 (88.92%)	28,133,806 (11.08%)

As more than 50% of the votes were cast in favour of each of the above resolutions, all such resolutions were duly passed by the shareholders of the Company as ordinary resolutions by way of poll. The Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the AGM for the purpose of vote-taking.

By Order of the Board  
**Consun Pharmaceutical Group Limited**  
**An Yubao**  
*Chairman*

Hong Kong, 27 May 2016

*As of the date of this announcement, the board of directors of the Company comprises Mr. AN Yubao, Ms. LI Qian and Professor ZHU Quan as executive directors; Mr. WANG Shunlong and Mr. LIN Sheng as non-executive directors; Mr. SU Yuanfu, Mr. FENG Zhongshi and Ms. CHENG Xinxin as independent non-executive directors.*