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GLOBAL SWEETENERS HOLDINGS LIMITED

大成糖業控股有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 03889)

VERY SUBSTANTIAL DISPOSAL

FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO THE DISPOSAL OF LANDS AND BUILDINGS IN CHANGCHUN DISPOSAL OF ACCOUNTS RECEIVABLES, INVENTORIES AND TOOLS

As additional time is required for the inclusion of further information in the Circular, it is expected that the despatch date of the Circular will be further postponed to a date falling on or before 10 June 2016.

Reference is made to the joint announcement (the “**Announcement**”) of Global Sweeteners Holdings Limited (the “**Company**”) and Global Bio-chem Technology Group Company Limited dated 14 April 2016 and the announcement (the “**May Announcement**”) of the Company dated 6 May 2016. Unless the context otherwise requires, capitalised terms used in this announcement have the same meanings as those defined in the Announcement.

As stated in the May Announcement, a circular (the “**Circular**”) containing, among others, details of the Second Property Disposal Agreement, the Second Asset Disposal Agreement and the respective transactions contemplated thereunder, a valuation report in respect of the Second Relevant Properties, together with a notice convening the extraordinary general meeting of the Company, will be despatched to the shareholders of the Company on or before 27 May 2016.

* *for identification purposes only*

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By order of the Board
Global Sweeteners Holdings Limited
Wang Jian
Chairman

Hong Kong, 27 May 2016

As at the date of this announcement, the board of directors of the Company comprises two executive directors, namely Mr. Wang Jian and Mr. Kong Zhanpeng; two non-executive directors, namely Mr. Fu Qiang and Ms. Zhang Yaohui; and three independent non-executive directors, namely Mr. Ho Lic Ki, Mr. Lo Kwing Yu and Mr. Yuen Tsz Chun.