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China Cinda Asset Management Co., Ltd.

中國信達資產管理股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01359)

EXPECTED COMPLETION OF THE ACQUISITION OF ALL THE ISSUED SHARES OF NANYANG COMMERCIAL BANK, LIMITED

We refer to the announcements of China Cinda Asset Management Co., Ltd. (the “**Company**”) dated 27 August 2015, 15 September 2015, 18 December 2015 and 24 February 2016, and the circular of the Company dated 30 January 2016 (the “**Circular**”) in relation to the Acquisition. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as those defined in the Circular.

The Board is pleased to announce that all the conditions precedent under the SPA have been satisfied and expects completion of the Acquisition to take place on 30 May 2016 in accordance with the terms and conditions of the SPA.

In connection with the Acquisition, Morgan Stanley Asia Limited and UBS AG Hong Kong Branch have served as the lead financial advisor and the joint financial advisor of the Company, respectively.

By order of the Board
China Cinda Asset Management Co., Ltd.
HOU Jianhang
Chairman

Beijing, China
27 May 2016

As at the date of this announcement, the Board of the Company consists of Mr. HOU Jianhang and Mr. ZANG Jingfan as executive Directors, Mr. LI Honghui, Mr. SONG Lizhong, Ms. XIAO Yuping, Ms. YUAN Hong and Mr. LU Shengliang as non-executive Directors, and Mr. LI Xikui, Mr. QIU Dong, Mr. CHANG Tso Tung, Stephen, and Mr. XU Dingbo as independent non-executive Directors.