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L'SEA RESOURCES INTERNATIONAL HOLDINGS LIMITED

利海資源國際控股有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 00195)

POLL RESULT OF 2016 ANNUAL GENERAL MEETING

At the Annual General Meeting of L'sea Resources International Holdings Limited (the "Company") held at Suite No. 1B on 9/F, Tower 1, China Hong Kong City, 33 Canton Road, Tsim Sha Tsui, Kowloon, Hong Kong on Friday, 27 May 2016 at 11: 00 a.m. (the "AGM"), a poll was demanded by the Chairman at the meeting for voting on all the proposed resolutions as set out in the notice of AGM dated 27 April 2016. The poll results in respect of all the resolutions proposed at the AGM are as follows:

| ORDINARY RESOLUTIONS | | For | | Against | |
|----------------------|---|---------------|---------|---------------|--------|
| | | No. of shares | % | No. of shares | % |
| 1 | To receive and consider the audited financial statements and the reports of the directors of the Company (the "Directors") and of the auditors of the Company for the year ended 31 December 2015 | 1,056,761,000 | 100% | 0 | 0% |
| 2 | (1) To re-elect Dr. Shi Simon Hao as executive Director and authorise the board of Directors to fix his remuneration | 1,056,761,000 | 100% | 0 | 0% |
| | (2) To re-elect Mr. Wang Chuanhu as executive Director and authorise the board of Directors to fix his remuneration | 1,047,221,000 | 99.097% | 9,540,000 | 0.903% |
| | (3) To re-elect Mr. Chi Chi Hung, Kenneth as independent non-executive Director and authorise the board of Directors to fix his remuneration | 1,047,221,000 | 99.097% | 9,540,000 | 0.903% |

| ORDINARY RESOLUTIONS | | For | | Against | |
|----------------------|--|---------------|---------|---------------|--------|
| | | No. of shares | % | No. of shares | % |
| 3 | To appoint Deloitte Touche Tohmatsu as the auditors of the Company and to authorise the board of Directors to fix their remuneration | 1,056,761,000 | 100% | 0 | 0% |
| 4 | To grant a general mandate to the Directors to allot, issue and deal with the Shares not exceeding 20% of the aggregate nominal amount of the issued share capital of the Company as at the date of passing of this resolution | 1,047,221,000 | 99.097% | 9,540,000 | 0.903% |
| 5 | To grant a general mandate to the Directors to repurchase the Shares not exceeding 10% of the aggregate nominal amount of the issued share capital of the Company as at the date of passing of this resolution | 1,056,761,000 | 100% | 0 | 0% |
| 6 | To extend the general mandate granted to the Directors to issue new shares as set out in ordinary resolution number 6 as set out in the notice of the AGM | 1,047,221,000 | 99.097% | 9,540,000 | 0.903% |

As more than 50% of the votes were cast in favour of the above resolutions, each resolution was duly passed as an ordinary resolution.

Tricor Investor Services Limited, the Hong Kong branch share registrar of the Company, was appointed as the scrutineer at the AGM for vote-taking.

As at the date of the AGM, the total number of issued ordinary shares of the Company (the “Shares”) was 5,130,000,000 Shares, which was the total number of the Shares entitling the holders to attend and vote for or against the resolutions proposed at the AGM. There was no Share entitling the holders to attend and vote only against the resolutions proposed at the AGM. Furthermore, there was no Share entitling the holder to attend the AGM and abstain from voting in favour of any resolutions as required under Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

By the order of the Board
L’sea Resources International Holdings Limited
DR. SHI SIMON HAO
Executive Director

Hong Kong, 27 May 2016

As at the date of this announcement, the board of directors of the Company comprises four executive directors, namely, Mr. CHEUNG Wai Kuen, Mr. NIE Dong, Mr. WANG Chuanhu and Dr. SHI Simon Hao and three independent non-executive directors, namely, Mr. CHI Chi Hung, Kenneth, Mr. DENG Shichuan and Mr. James MUNN.

Website: <http://www.lsea-resources.com>