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Uni-Bio Science Group Ltd.

聯康生物科技集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 0690)

**DATE OF BOARD MEETING
AND
UPDATE ON DELAY IN PUBLICATION OF FINAL RESULTS
FOR THE TWELVE MONTHS ENDED 31 DECEMBER 2015**

DATE OF BOARD MEETING

Notice is hereby given that a meeting of the board of directors (“**Board**”) of Uni-Bio Science Group Limited (“**Company**”) will be held at 3:00 p.m. on Monday, 13 June 2016 for the purposes of considering and approving the audited consolidated results of the Company and its subsidiaries (collectively, the “**Group**”) for the twelve months ended 31 December 2015 and its publication, considering the recommendation on the payment of final dividend (if any), and, if thought fit, other matters of the Group.

UPDATE ON DELAY IN PUBLICATION OF FINAL RESULTS FOR THE TWELVE MONTHS ENDED 31 DECEMBER 2015

Reference is made to the announcements of the Company dated 26 February 2016, 24 March 2016, 31 March 2016 and 6 April 2016 (“**Announcements**”). Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Announcements.

As set out in the announcement of the Company dated 6 April 2016, the date of publication of the 2015 Annual Results is expected to be on or before 27 May 2016. In light of the Suspected Misappropriation, the Company has engaged an independent expert to conduct an investigation (“**Independent Investigation**”) on the Suspected Misappropriation and as at the date of this announcement, such investigation is still ongoing. Given that the Suspected Misappropriation might have an impact on the financial information of the Group, it is expected that the auditors can only assess the impact after the Independent Investigation is completed and the extent of additional audit works required for the preparation of the 2015 Annual Results. Therefore, the Board expects that the publication of the 2015 Annual Results will be further delayed to on or around 13 June 2016.

Accordingly, as a result of the delay in publication of the 2015 Annual Results, it is expected that the despatch of the 2015 Annual Report and the convening of the 2016 annual general meeting of the Company (“**2016 AGM**”) will be delayed until further notice. The Company will use its best endeavours to cooperate with the parties concerned to despatch the 2015 Annual Report as soon as practicable. The Company will publish further announcement(s) to inform the shareholders of the Company of the date of the despatch of the 2015 Annual Report and the date of the 2016 AGM as and when appropriate.

* *For identification purpose only*

Trading in the shares of the Company on the Stock Exchange has been suspended at the request of the Company since 9:00 a.m. on 1 April 2016 and will remain suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Uni-Bio Science Group Limited
TONG Kit Shing
Chairman

Hong Kong, 27 May 2016

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Tong Kit Shing (Chairman) and Mr. Kingsley Leung; and three independent non-executive Directors, namely, Dr. Carl Aslan Jason Morton Firth, Mr. Zhao Zhi Gang and Mr. Chow Kai Ming.