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天順證券集團有限公司*
SKYWAY SECURITIES GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1141)

(Warrant Code: 1153)

**POLL RESULT OF THE SPECIAL GENERAL MEETING
HELD ON 27 MAY 2016**

The Board is pleased to announce that the ordinary resolution as set out in the notice of SGM was duly passed by the Shareholders by way of poll at the SGM held on Friday, 27 May 2016.

References are made to the circular (the “**Circular**”) of Skyway Securities Group Limited (the “**Company**”) and the notice of the special general meeting (the “**SGM**”) of the Company dated 11 May 2016. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise stated.

POLL RESULT AT THE SGM

The Board is pleased to announce that the ordinary resolution to approve the Acquisition and the allotment and issue of the Consideration Shares and the transactions contemplated there under was duly passed by the Shareholders at the SGM held on Friday, 27 May 2016 by way of poll.

As at the date of the SGM, a total of 14,163,981,046 Shares were in issue, which was the total number of Shares to attend and vote for or against the ordinary resolution at the SGM. There was no Shareholder has a material interest in the Acquisition and the transactions contemplated thereunder which was different from other Shareholders, accordingly no Shareholder was required to abstain from voting on the ordinary resolution approving the Acquisition and the allotment and issue of the Consideration Shares and the transactions contemplated there under at the SGM.

* *For identification purposes only*

Tricor Tengis Limited, the branch share registrar of the Company in Hong Kong, acted as the scrutineer for the vote-taking at the SGM.

Detail of the poll result of the SGM is set out below:–

ORDINARY RESOLUTION	Number of votes (%)	
	For	Against
To approve the Agreement and the transactions contemplated thereunder including but not limited to the allotment and issue of the Consideration Shares	9,473,196,020 (100%)	0 (0%)

Note: The full text of the ordinary resolution is set out in the notice convening the SGM.

As more than 50% of the votes were cast for the ordinary resolution, the ordinary resolution was duly passed as the ordinary resolution at the SGM.

By order of the Board
Skyway Securities Group Limited
Lin Yuehe
Chairlady

Hong Kong, 27 May 2016

As at the date of this announcement, the Board comprises:

Executive Directors:

Ms. Lin Yuehe (*Chairlady*)

Mr. Ng Kwok Leung (*Chief Executive Officer*)

Mr. Tam Tak Wah

Independent Non-executive Directors:

Mr. Chan Kwan Pak

Mr. Siu Gee Tai

Mr. Siu Siu Ling Robert