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CHINA TIANRUI GROUP CEMENT COMPANY LIMITED

中國天瑞集團水泥有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1252)

SHARE PLEDGE BY CONTROLLING SHAREHOLDER

This announcement is made by China Tianrui Group Cement Company Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

On 27 May 2016, as advised by Yu Kuo Company Limited, the shareholder of the Company (which holds 950,000,000 issued shares of the Company, representing approximately 39.57% of the issued share capital of the Company), 515,000,000 shares (representing approximately 21.45% of the issued share capital of the Company) held by it were pledged to the Export-Import Bank of China in order to secure a bank loan.

By order of the Board
China Tianrui Group Cement Company Limited
Li Liufa
Chairman

Zhengzhou City, Henan Province, PRC, 27 May 2016

As the date of this announcement, the Board of our Company consists of:

Non-executive Director and Chairman

Mr Li Liufa

Executive Directors

Mr Xu Wuxue

Mr Li Jiangming

Non-executive Directors

Mr Li Heping

Mr Yang Yongzheng

Independent Non-executive Directors

Mr Wang Ping

Mr Kong Xiangzhong

Mr Du Xiaotang