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CHANGSHOUHUA FOOD COMPANY LIMITED

長壽花食品股份有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1006)

DELAY IN DESPATCH OF CIRCULAR CONTINUING CONNECTED TRANSACTIONS – REVISION OF ANNUAL CAPS

Reference is made to the announcement of Changshouhua Food Company Limited (the “**Company**”) dated 6 May 2016 (the “**Announcement**”) relating to the revision of the respective annual caps under the Master Supply Agreement and Sale and Purchase Agreement for the two years ending 31 December 2016 and 2017. Unless otherwise stated, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

Pursuant to the Announcement, a circular (the “**Circular**”) containing, among others:

- (a) details of the Supplemental Agreements and the proposed revised annual caps;
- (b) a letter from the Independent Financial Adviser to the Independent Board Committee containing its advice on the Supplemental Agreements and the proposed revised annual caps;
- (c) the recommendation of the Independent Board Committee on the Supplemental Agreements and the proposed revised annual caps; and
- (d) the notice of EGM to be convened to approve, among others, the transactions contemplated under the Supplemental Agreements and the proposed revised annual caps,

will be dispatched to the Shareholders in accordance with the Listing Rules on or before 27 May 2016.

As additional time is required for the Company to finalize the content of the above items to be included in the Circular, it is expected that the despatch of the Circular, together with the notice of an extraordinary general meeting of the Company to be convened to approve the Supplemental Agreements and the proposed revised annual caps, will be postponed to a date on or before 15 June 2016.

By order of the Board
Changshouhua Food Company Limited
Wang Mingxing
Chairman

Hong Kong, 27 May 2016

As at the date of this announcement, the Board consists of five executive Directors, namely Mr. Wang Mingxing, Mr. Wang Mingfeng, Mr. Wang Mingliang, Mr. Huang Da and Mr. Cheng Wenming, and three independent non-executive Directors, namely Mr. Wang Aiguo, Mr. Liu Shusong and Mr. Wang Ruiyuan.