

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



HENRY GROUP HOLDINGS LIMITED

鎮科集團控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 859)

PROFIT WARNING

This announcement is made by Henry Group Holdings Limited (the “**Company**” together with its subsidiaries, the “**Group**”) pursuant to the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board (“**Board**”) of directors of the Company wishes to inform the shareholders of the Company and potential investors that, based on the preliminary review by the Group’s management of the unaudited consolidated management accounts of the Group for the year ended 31 March 2016 and information currently available, the Group is expected to record a decrease in the consolidated profit attributable to the owners of the Company for the year ended 31 March 2016 as compared to that for the year ended 31 March 2015. Such decrease was mainly attributable to decrease in revaluation gain of the Group’s investment properties taken into account of the relatively stable valuation of the investment properties as at 31 March 2016 as compared to that as at 31 March 2015.

As the Company is still in the course of preparing and finalizing its final results for the year ended 31 March 2016, which have yet to be confirmed, the information contained in this announcement is only based on the preliminary assessment by the Group’s management according to the information currently available and the preliminary unaudited consolidated management accounts of the Group which have not yet been audited by the Company’s auditors. The audited annual results of the Group for the year ended 31 March 2016 are expected to be published in mid June 2016.

Shareholders and potential investors are, therefore, advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Henry Group Holdings Limited
Chan Kwok Hung
Executive Director

Hong Kong, 27 May 2016

As at the date of this announcement, the Board comprises Mr. Ng Ian and Mr. Chan Kwok Hung as executive Directors; Mr. Ng Chun For, Henry and Mr. Mak Wah Chi as non-executive Directors and Mr. Li Kit Chee, Mr. Chan Kam Man and Mr. Chu Tak Sum as independent non-executive Directors.

* *For identification purpose only*