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Ngai Shun Holdings Limited
毅信控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01246)

CLARIFICATION ANNOUNCEMENT

Reference is made to the circular of Ngai Shun Holdings Limited (the “**Company**”) dated 27 May 2016 (the “**Circular**”) in relation to, among other things, the Share Consolidation, the Increase in authorised share capital, the Rights Issue and the re-election of retiring Director. Unless otherwise defined, terms used herein shall have the same meanings as defined in the Circular.

The Company wishes to clarify that there is an inadvertent typographical error in relation to the latest time for lodging forms of proxy for the purpose of the EGM and the expected date and time of the EGM as disclosed in the section headed “Expected timetable” of the Circular. The latest time for lodging forms of proxy for the purpose of the EGM and the expected date and time of the EGM should be “11:00 a.m. on Sunday, 12 June 2016” and “11:00 a.m. on Tuesday, 14 June 2016” respectively. The revised Circular will be published on the websites of the Stock Exchange and the Company in due course.

Save for the aforesaid, all information and contents set out in the Circular remain unchanged.

By order of the Board
Ngai Shun Holdings Limited
Mock Wai Yin
Executive Director and Chairman

Hong Kong, 27 May 2016

As at the date of this announcement, the Company has (i) two executive Directors, namely Mr. Mock Wai Yin and Mr. Wang Xin; (ii) one non-executive Director, namely Mr. Chui Kwong Kau and (iii) three independent non-executive Directors, namely Mr. Lam Chi Wai, Ms. Lau Mei Ying and Ms. Thadani Jyoti Ramesh.

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.