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## 恒 投 證 券 HENGTOU SECURITIES

*(a joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name “恒泰证券股份有限公司” and carrying on business in Hong Kong as “恒投證券” (in Chinese) and “HENGTOU SECURITIES” (in English))*

(the “Company”)  
(Stock Code: 1476)

### POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 27 MAY 2016 AND DISTRIBUTION OF 2015 FINAL DIVIDEND

Reference is made to the notice of the annual general meeting (the “**Notice**”) of the Company and the circular (the “**Circular**”) of the Company both dated 11 April 2016. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Notice and the Circular.

#### ANNUAL GENERAL MEETING

The AGM was held at the meeting room of Grand Mercure Beijing Central, 6 Xuan Wu Men Nei Avenue, Xi Cheng District, Beijing, the PRC at 9:00 a.m., on 27 May 2016. The AGM was held in accordance with the requirements of the Company Law of the PRC and the articles of association of the Company.

As at the date of the AGM, the total number of issued share capital of the Company was 2,604,567,412 shares (“**Shares**”) (of which, 2,153,721,412 Shares were Domestic Shares and 450,846,000 Shares were H Shares), all of which entitle the holders to attend and vote for or against on the resolutions proposed at the AGM (the “**Resolutions**”). Shareholders holding an aggregate of 2,153,788,412 voting Shares, representing approximately 82.69% of the total number of issued voting Shares, attended the AGM either in person or by proxy.

No Shareholder was required to abstain from voting on any of the Resolutions in accordance with the requirements of the Listing Rules. There were no Shares entitling the holders to attend the AGM but requiring them to abstain from voting in favour of any of the Resolutions as set out in Rule 13.40 of the Listing Rules. None of the Shareholders has stated his/her/its intention in the Notice and the Circular to vote against or to abstain from voting on any of the Resolutions. All Resolutions were put to vote by way of poll. Computershare Hong Kong Investor Services Limited, the Company's H Share Registrar, was appointed as the scrutineer of the AGM.

The poll results in respect of the Resolutions were as follows:

ORDINARY RESOLUTIONS		Votes (%)	
		For	Against
1.	To receive, consider and approve the work report of the board of directors of the Company for the year ended 31 December 2015.	2,153,788,412 (100%)	0 (0%)
2.	To receive, consider and approve the work report of the board of supervisors of the Company for the year ended 31 December 2015.	2,153,788,412 (100%)	0 (0%)
3.	To receive, consider and approve the annual report of the Company for the year ended 31 December 2015.	2,153,788,412 (100%)	0 (0%)
4.	To consider and approve the Company's profit distribution plan for the year ended 31 December 2015, namely the proposed distribution of a final dividend of RMB1.00 per 10 shares (tax inclusive) and RMB260,456,741.20 in aggregate (tax inclusive) for the year ended 31 December 2015.	2,153,788,412 (100%)	0 (0%)
5.	To receive, consider and approve the Company's final accounts report for the year ended 31 December 2015.	2,153,788,412 (100%)	0 (0%)
6.	To consider and approve the re-appointment of Ruihua Certified Public Accountants LLP (瑞華會計師事務所 (特殊普通合夥)) as the Company's domestic external auditor for a term until the conclusion of the annual general meeting of the Company to be held in 2017, and to authorise the Board to determine its remuneration.	2,153,788,412 (100%)	0 (0%)
7.	To consider and approve the appointment of RSM Hong Kong (中瑞岳華 (香港) 會計師事務所) as the Company's international external auditor in place of the retiring KPMG for a term until the conclusion of the annual general meeting of the Company to be held in 2017, and to authorise the Board to determine its remuneration.	2,153,788,412 (100%)	0 (0%)

*Note:* Resolution 8 is the work report of Independent Directors for the year 2015 and is only for Shareholders' review. It is not subject to voting by Shareholders. Please refer to Appendix IV in the Circular for further details of the Resolution 8.

As more than half of the votes from the Shareholders (including their proxies) attending the AGM were cast in favour of the Resolutions 1 to 7, these Resolutions were duly passed as ordinary resolutions.

## **DISTRIBUTION OF 2015 FINAL DIVIDEND**

The Board announces the following information relating to the distribution of 2015 final dividend:

The Company shall distribute the final dividend for the year ended 31 December 2015 in cash (the “**Dividend**”) of RMB1.0 per 10 Shares (tax inclusive) to the Shareholders whose names appear on the register of members of the Company on 7 June 2016. The Dividend is stated in RMB and will be paid in RMB and in Hong Kong dollars to holders of Domestic Shares and holders of H Shares, respectively.

As the average benchmark exchange rate of RMB against Hong Kong dollar announced by the People’s Bank of China of the five working days prior to the date of the AGM was HK\$1.00 to RMB0.843834, the Dividend payable per 10 H Shares was HK\$1.185067 (tax inclusive).

The Company has appointed Computershare Hong Kong Trustees Limited as the receiving agent in Hong Kong (the “**Receiving Agent**”) who will receive the Dividend declared by the Company on behalf of the holders of H Shares. The Dividend will be paid by the Receiving Agent and the Dividend warrants will be posted by the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited, by ordinary mail to holders of H Shares who are entitled to receive the Dividend at their own risks on or around 25 July 2016.

By order of the Board  
**Pang Jiemin**  
*Chairman*

Beijing, the PRC  
27 May 2016

*As at the date of this announcement, the Board comprises Mr. Pang Jiemin and Mr. Wu Yigang as executive Directors; Mr. Zhang Tao, Mr. Chen Guanglei and Mr. Sun Chao as non-executive Directors; Mr. Peng Diyun, Ms. Zhou Jianjun and Dr. Lam Sek Kong as independent non-executive Directors.*