

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**REX Global Entertainment Holdings Limited**

**御濠娛樂控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 164)**

**ANNOUNCEMENT:  
INJUNCTION OBTAINED AGAINST  
CERTAIN SHAREHOLDERS IN BREACH OF  
THEIR LOCK-UP UNDERTAKINGS**

The board of directors (the “**Board**”) of REX Global Entertainment Holdings Limited (the “**Company**”) has noted the recent fluctuation in both the trading price and trading volume of the shares (the “**Shares**”) of the Company.

The Board has been aware that three shareholders of the Company, being the places under the placing (the “**Placing**”) conducted by the Company and completed in April 2016, are found to have breached their lock-up undertakings signed by them in connection with the Placing. In this regard, an interlocutory injunction Order was obtained by the Company from the High Court of Hong Kong on 27 May 2016 restraining the three shareholders from, amongst others: directly or indirectly selling, mortgaging, charging, pledging, hypothecating, lending, granting or selling any option, warrant, contract or right to purchase, transferring, disposing of, creating any right over, or agreeing or offering to do anything aforesaid in relation to the 1,667 million Shares allotted to them in total under the Placing, until 3 June 2016 when the parties will return to court to determine the continuation of the injunction Order. The related writ of summons was also issued by the Company under HCA No.1399 of 2016 in relation thereto on 27 May 2016.

Save as disclosed above, the Board confirms that it is not aware of any reason for the price and volume movements of the Shares or of any information which must be announced to avoid a false market in the Company's securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

By order of the Board  
**REX Global Entertainment Holdings Limited**  
**Yeung Chun Wai, Anthony**  
*Executive Director*

Hong Kong, 29 May 2016

*As at the date of this announcement, the executive Directors of the Company are Mr. Yeung Chun Wai, Anthony, Ms. Chu Wei Ning, Mr. Chen Domingo and Mr. Wong King Shiu, Daniel; and the independent non-executive Directors of the Company are Mr. Wong Hoi Kuen, Mr. Chan Chi Yuen and Mr. Lee Chi Ming.*