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Zuoli Kechuang Micro-finance Company Limited*
佐力科創小額貸款股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6866)

VOLUNTARY ANNOUNCEMENT
ISSUANCE OF 2016 PLACEMENT DEBT FOR MICRO-LOAN COMPANY
(FIRST TRANCHE)

Reference is made to the circular of Zuoli Kechuang Micro-finance Company Limited* (佐力科創小額貸款股份有限公司) (the “**Company**”) dated 22 February 2016 and the announcement dated 7 April 2016.

An authorisation plan by the shareholders’ extraordinary general meeting to the board of directors (the “**Board**”) was approved at the extraordinary general meeting of the Company held on 7 April 2016, pursuant to which, *inter alia*, the Board has been authorised to issue private domestic bonds, namely 2016 Placement Debt for Micro-loan Company of Zuoli Kechuang Micro-finance Company Limited (the “**2016 Placement Debt for Micro-loan Company**”), in the People’s Republic of China with an aggregate issue amount of not more than RMB600,000,000 (inclusive) and the scale of subsisting balance not exceeding RMB300,000,000 (inclusive) at any time (the “**Shareholders’ Authorisation**”).

The Board is pleased to announce that the Zhejiang Equity Exchange Centre* (浙江股權交易中心) has issued a notice (the “**Notice**”) to the Company accepting the filing by the Company of the 2016 Placement Debt for Micro-loan Company. The issuance shall be completed within 12 months from the issuing date of the Notice.

In accordance with the Shareholders’ Authorisation and the Notice, the Company will, by way of non-public issuance on 30 May 2016 (the “**Issuance**”), issue the 2016 Placement Debt for Micro-loan Company (first tranche) in a principal amount of RMB25,000,000, with a term of six months, a nominal value and issue price of RMB100 and an annualized interest rate of 6%. The Issuance is guaranteed by Zuoli Holdings Group Company Limited* (佐力控股集團有限公司), Mr. Yu Youqiang and his spouse, and Mr. Yu Yin and his spouse with unlimited joint and several liabilities. The proceeds from the Issuance will be used to replenish liquidity for granting loans.

This is a voluntary announcement made by the Company.

By Order of the Board
Zuoli Kechuang Micro-finance Company Limited*
Yu Yin
Chairman

Hong Kong, 30 May 2016

As at the date of this announcement, the executive Directors are Mr. Yu Yin, Mr. Zheng Xuegen, Mr. Yang Sheng and Mr. Hu Haifeng, the non-executive Director is Mr. Pan Zhongmin, and the independent non-executive Directors are Mr. Ho Yuk Ming, Hugo, Mr. Jin Xuejun and Ms. Huang Lianxi.

** For identification purposes only*