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AGILE PROPERTY HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3383)

REDEMPTION OF 8.875% SENIOR NOTES DUE 2017

Reference is made to the announcement of Agile Property Holdings Limited (the “**Company**”) dated 22 April 2010 (the “**2010 Announcement**”) in relation to the issuance of the US\$650,000,000 8.875% senior notes due 2017 (the “**2010 Notes**”) and the announcement of the Company dated 26 May 2016 (the “**2016 Announcement**”, together with the 2010 Announcement, the “**Announcements**”) in relation to the entering into a facility agreement by the Company as borrower and certain of its subsidiaries as guarantors for a term loan facility in the amount of HK\$6,707,000,000 with a greenshoe option of HK\$2,000,000,000 (the “**Facility**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcements.

Pursuant to the terms of the indenture dated as of 28 April 2010 (as amended or supplemented from time to time, the “**Indenture**”), among the Company, the Subsidiary Guarantors party thereto and HSBC Bank USA, National Association, as trustee (the “**Trustee**”) entered into in connection with the issuance of the 2010 Notes, the Company announces today that it has informed the Trustee and holders of the 2010 Notes that all outstanding 2010 Notes will be redeemed in full on 27 June 2016 (the “**Redemption Date**”) at a redemption price equal to 100.00% of the principal amount thereof, plus accrued and unpaid interest, if any, to (but not including) the Redemption Date.

As of the date of this announcement, the aggregate principal amount of all outstanding 2010 Notes is US\$650,000,000. The Company expects to use part of the proceeds from the Facility to satisfy the payment of the redemption of the 2010 Notes.

Upon redemption of the outstanding 2010 Notes on the Redemption Date, all the redeemed 2010 Notes will be cancelled.

By order of the Board
Agile Property Holdings Limited
Cheung Sum Sam
Company Secretary

Hong Kong, 30 May 2016

As at the date of this announcement, the Board comprises thirteen members, being Mr. Chen Zhuo Lin (Chairman and President), Mr. Chan Cheuk Yin** (Vice Chairperson), Madam Luk Sin Fong, Fion** (Vice Chairperson), Mr. Chan Cheuk Hung*, Mr. Huang Fengchao*, Mr. Chen Zhongqi*, Mr. Chan Cheuk Hei**, Mr. Chan Cheuk Nam**, Dr. Cheng Hon Kwan#, Mr. Kwong Che Keung, Gordon#, Mr. Cheung Wing Yui, Edward#, Mr. Hui Chiu Chung, Stephen# and Mr. Wong Shiu Hoi, Peter#.*

* *Executive Directors*

** *Non-executive Directors*

Independent Non-executive Directors