



CHINA ENERGY DEVELOPMENT HOLDINGS LIMITED
中國能源開發控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code 股份代號: 228)

NOTIFICATION LETTER 通知信函

30 May 2016

Dear Non-Registered Shareholder⁽¹⁾,

China Energy Development Holdings Limited (the “Company”)

— Notification of publication of General Mandates to issue and to repurchase shares; re-election of retiring directors and Notice of Annual General Meeting (“Current Corporate Communication”) on the Company’s website

The Current Corporate Communication of the Company, in both English and Chinese versions, is available on the website of the Company at <http://www.cnenergy.com.hk>. You may access the Current Corporate Communication by clicking the **Investor Relations — Circulars** sections of the Company’s website.

If you wish to receive printed version of the Current Corporate Communication, please complete the Request Form on the reverse side and return it to the Company’s Hong Kong Branch Share Registrar, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong by post using the mailing label (for pre-paid postage in Hong Kong) at the bottom of the Request Form.

Please note that by completing and returning the Request Form to request for the printed version of the Current Corporate Communication, you will expressly indicate that your instruction to receive printed version will apply to all future Corporate Communications⁽²⁾ of the Company to be sent to you until you notify the Company’s Hong Kong Branch Share Registrar to the contrary or you cease to hold any shares of the Company.

Should you have any queries relating to this notification, please do not hesitate to call the enquiry hotline at (852) 2980 1333 from 9:00 a.m. to 5:00 p.m. (Monday to Friday, excluding public holidays).

Yours faithfully,
For and on behalf of
China Energy Development Holdings Limited
Wang Yongguang
Chairman

Notes:

- (1) This notification letter is addressed to “Non-registered Shareholder”, which means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications.
- (2) “Corporate Communications” refer to any documents issued or to be issued by the Company for information or action of holders of any its securities, including but not limited to, the directors’ report and annual accounts together with a copy of the auditors’ report, the annual report, a notice of meeting, a listing document, a circular and a proxy form.

各非登記股東⁽¹⁾：

中國能源開發控股有限公司(「本公司」)

— 於本公司網站刊發通函—發行股份及購回股份之一般授權、重選退任董事及股東週年大會通告(「本次公司通訊」)之發佈通知

本公司之本次公司通訊，均備有英文及中文版本，已登載於本公司網站<http://www.cnenergy.com.hk>。閣下可於本公司網站內的「投資者關係」項目內按「通函」項目內瀏覽本次公司通訊。

如閣下欲收取本次公司通訊之印刷本，請填妥本函背面之申請表格及使用申請表格底部隨附之郵寄標籤(已預付在香港投寄之郵費)寄回本公司之香港股份過戶登記分處卓佳登捷時有限公司，地址為香港皇后大道東183號合和中心22樓。

請注意，當閣下填寫及寄回申請表格以索取本次公司通訊之印刷本後，即表示確認閣下收取印刷本之指示將適用於本公司今後所有之公司通訊⁽²⁾，直至閣下通知本公司之香港股份過戶登記分處另外之安排或停止持有本公司的股份。

閣下如就本通知有任何疑問，請於上午九時至下午五時(星期一至星期五，公眾假期除外)，致電查詢熱線(852) 2980 1333。

代表
中國能源開發控股有限公司
主席
汪永光
謹啟

二零一六年五月三十日

附註：

- (1) 此通知函件乃向「非登記股東」(指股份存放於中央結算及交收系統的人士或公司，並透過香港中央結算有限公司不時向本公司發出通知，希望收取公司通訊)發出。
- (2) 「公司通訊」指本公司發出或將會發出以供其任何證券的持有人參照或採取行動的任何文件，其中包括但不限於董事會報告及年度賬目(連同核數師報告)、年度報告、會議通告、上市文件、通函及代表委任表格。

* For identification purpose only 僅供識別

REQUEST FORM 申請表格

To: **China Energy Development Holdings Limited (the "Company")** 致: 中國能源開發控股有限公司(「本公司」)
(**Stock Code: 228**) (股份代號: 228)
c/o Tricor Tengis Limited 卓佳登捷時有限公司轉交
Level 22, Hopewell Centre 香港皇后大道東183號
183 Queen's Road East, Hong Kong 合和中心22樓

I/We would like to receive the current and future Corporate Communications⁽¹⁾ in printed copy of the Company.
本人/吾等要求索取 貴公司本次及今後刊發之公司通訊⁽¹⁾。

Signature: _____ Date: _____
簽署: _____ 日期: _____

Name: _____
姓名: _____ (English 英文) _____ (Chinese 中文)
(in block letters 請以正楷填寫)

Contact Phone
Number: _____
聯絡電話號碼: _____

Notes 附註:

1. "Corporate Communications" refer to any documents issued or to be issued by the Company for information or action of holders of any its securities, including but not limited to, the directors' report and annual accounts together with a copy of the auditors' report, the annual report, a notice of meeting, a listing document, a circular and a proxy form.
[公司通訊]指本公司發出或將會發出以供其任何證券的持有人參照或採取行動的任何文件,其中包括但不限於董事會報告及年度賬目(連同核數師報告)、年度報告、會議通告、上市文件、通函及代表委任表格。
2. By completing and returning this Request Form to request for the printed copy of the Current Corporate Communication, you have expressly indicated that you prefer to receive all future Corporate Communications of the Company in printed copy.
當閣下填寫及寄回此申請表格以索取本次公司通訊印刷本後,即表示閣下確認擬收取本公司日後刊發的所有公司通訊的印刷本。

(Please cut along the dotted line 請沿虛線剪下)



Please cut the mailing label and
stick this on an envelope to return the Request Form to us.

No postage stamp is required for local mailing

當閣下寄回此表格時,請將此郵寄標籤剪貼於信封上。
如在本港投寄,閣下無需支付郵費或貼上郵票

Mailing Label 郵寄標籤

Tricor Tengis Limited
卓佳登捷時有限公司
Freepost No. 簡便回郵號碼: 37
Hong Kong 香港
China Energy (228)