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福記食品服務控股有限公司

FU JI Food and Catering Services Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code : 1175)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 30 MAY 2016**

Reference is made to the circular (the “**Circular**”) of FU JI Food and Catering Services Holdings Limited (the “**Company**”) and the notice of the extraordinary general meeting (the “**Notice**”) both dated 6 May 2016. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

RESULTS OF THE EGM

The Board announces that all the resolutions set out in the Notice were duly passed by the Shareholders/independent Shareholders (as the case may be) by way of poll at the EGM held on 30 May 2016. The poll results in respect of the ordinary resolutions (the “**Ordinary Resolution(s)**”) and the special resolution (the “**Special Resolution**”) were as follows:

ORDINARY RESOLUTIONS		Number of Shares represented by votes cast <i>(Approx. %)</i>	
		FOR	AGAINST
1.	To approve, confirm and ratify the First Agreement (as amended and supplemented) and the Second Agreement (as amended and supplemented) and the transactions contemplated respectively thereunder and to authorize any Director to take such action to implement, revise and/or to give effect to the transaction contemplated respectively thereunder	118,907,513 78.05%	33,450,000 21.95%

ORDINARY RESOLUTIONS		Number of Shares represented by votes cast (Approx. %)	
		FOR	AGAINST
2.	To approve, confirm and ratify the Placing Agreement and to grant the specific mandate to the Directors to allot and issue the Placing Shares and to authorize any Director to take such action to implement, revise and/or to give effect to the transaction contemplated thereunder	118,907,513 78.98%	31,650,000 21.02%
3.	To approve, confirm and ratify the ML Subscription Agreement and to grant the specific mandate to the Directors to allot and issue the ML Subscription Shares and to authorize any Director to take such action to implement, revise and/or to give effect to the transaction contemplated thereunder	118,907,513 78.05%	33,450,000 21.95%
4.	To approve, confirm and ratify the FG Subscription Agreement and to grant the specific mandate to the Directors to allot and issue the FG Subscription Shares and to authorize any Director to take such action to implement, revise and/or to give effect to the transaction contemplated thereunder	118,907,513 78.05%	33,450,000 21.95%
5.	To approve and adopt the share option scheme of the Company and to authorize the board of directors of the Company to administer the Scheme	254,306,996 88.93%	31,653,869 11.07%
SPECIAL RESOLUTION		Number of Shares represented by votes cast (Approx. %)	
		FOR	AGAINST
6.	To change the English name of the Company from “FU JI Food and Catering Services Holdings Limited” to “Fresh Express Delivery Holdings Group Co., Limited” and the Chinese name from “福記食品服務控股有限公司” to “鮮馳達控股集團有限公司” and to authorise any director of the Company to take any step and execute such documents as they consider necessary, appropriate, desirable or expedient to implement and/or give effects to the change of name of the Company	272,402,865 97.10%	8,130,000 2.90%

As at the date of the EGM, there were a total of 643,597,188 Shares in issue.

As stated in the Circular, Mr. Wang and his associates, including Marvel Light (holding 135,405,352 Shares, representing about 21.04% of the total issued share capital of the Company), were required to abstain, and have abstained, from voting on the proposed resolutions numbered 1 to 4 to approve the Acquisitions, the Placing and the Subscriptions at the EGM. As such, a total of 508,191,836 Shares were held by the independent Shareholders who were entitled to attend and vote for or against the Ordinary Resolutions numbered 1 to 4 regarding the Acquisitions, the Placing and the Subscriptions at the EGM.

No Shareholder was required under the Listing Rules to abstain from voting on the Ordinary Resolution numbered 5 regarding the adoption of the Scheme and the Special Resolution regarding the Change of Name. As such, a total of 643,597,188 Shares were held by the Shareholders who were entitled to attend and vote for or against the Ordinary Resolution numbered 5 regarding the adoption of the Scheme and the Special Resolution regarding the Change of Name at the EGM.

No parties had stated their intention in the Circular to vote against the proposed resolutions and there was no share entitling the shareholders to attend and abstain from voting in favour of any resolutions proposed at the EGM.

As more than 50% of the votes were cast in favour of each of the Ordinary Resolutions, all the Ordinary Resolutions were duly passed at the EGM.

As more than 75% of the votes were cast in favour of the Special Resolution, the Special Resolution was duly passed at the EGM.

Further announcement(s) will be made by the Company to inform the Shareholders regarding the effective date of the Change of Name and the new stock short name for trading in the Shares on the Stock Exchange as and when appropriate.

Computershare Hong Kong Investor Services Limited, the share registrar of the Company, acted as scrutineer for the poll at the EGM.

For and on behalf of
FU JI Food and Catering Services Holdings Limited
Wan Oi Ming Kevin
Company Secretary

Hong Kong, 30 May 2016

As at the date of this announcement, the Board comprises Mr. Huang Shourong and Mr. Pan Junfeng as executive Directors and Dr. Leung Hoi Ming, Mr. Mak Ka Wing, Patrick and Mr. Sung Wing Sum as independent non-executive Directors.