

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):

| To: Hong Kong Exchanges and Clearing Limited | | | | | | | |
|------------------------------------------------|------------------------|----------------------------------|-------------------------------------------|--|--|--|--|
| Name of Issuer FU JI F Date Submitted 01/06/2 | Food and Catering Ser | vices Holdings | Limited | | | | |
| I. Movements in Authorised Share Cap | ital | | | | | | |
| 1. Ordinary Shares | | | | | | | |
| (1) Stock code : 1175 Descri | iption: | Ordinary | shares | | | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | | | |
| Balance at close of preceding month | 19,800,000,000 | 0.01 | 198,000,000.00 | | | | |
| Increase/(decrease) | N/A | | N/A | | | | |
| Balance at close of the month | 19,800,000,000 | 0.01 | 198,000,000.00 | | | | |
| (2) Stock code : N/A Descri | iption: | otion: N/A | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | |
| Balance at close of preceding month | | | | | | | |
| Increase/(decrease) | | | | | | | |
| Balance at close of the month | | | | | | | |

31/05/2016

| Stock code : N/A Descr | | | | Non-voting non-redeemable convertible preference shares | | | |
|--------------------------------|-------------|------|------------------------------|---------------------------------------------------------|-------------------------------------------|--|--|
| | | N | o. of preference shares | Par value (HK\$) | Authorised share capital (HK\$) | | |
| Balance at close of | preceding m | onth | 200,000,000 | 0.01 | 2,000,000.00 | | |
| Increase/(decrease) | • | | N/A | | N/A | | |
| Balance at close of | the month | | 200,000,000 | 0.01 | 2,000,000.00 | | |
| 3. Other Classes of | Shares | | | | | | |
| Stock code : N/A Description : | | | | N/A | | | |
| _ | 14/11 | | | | • | | |
| _ | 11/11 | _ ^ | No. of other asses of shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of | | cl | No. of other | (State | Authorised share capital | | |
| _ | preceding m | cl | No. of other | (State | Authorised share capital | | |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | | |
|------------------------------------------|------------------------|-----|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 643,597,188 | N/A | 0 | N/A | | |
| Increase/ (decrease) during the month | 0 | N/A | N/A | N/A | | |
| Balance at close of the month | 643,597,188 | N/A | 0 | N/A | | |

III. Details of Movements in Issued Share Capital

| Share Options (under Particulars of share option scheme including AGM | | Movement dur | ing the month | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant |
|--------------------------------------------------------------------------------|---------------|------------------|-----------------|----------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------|
| approval date (dd/mm/yyyy) and class of shares issuable | | | _ | thereto as at close of the month | | |
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | | | | | | |
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| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 2. | | | | | | |
| 2. | | | | | | |
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| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | · | |
| _ | | | | | | |
| 3. | | | | | | |
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| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | - |
| (/ | | Г | Total A. (Ordin | nary shares) | N/A | |
| | | | | ence shares) | N/A | |
| | | | (| Other class) | N/A | |
| Total funds raised du | ing the month | from exercise of | of | | | |
| options (HK\$) | | | | N/A | | |

| Class and description | Currency of amount | Amount at close of preceding | Converted during the | Amount at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--------------------------------------|--------------------|------------------------------|-------------------------|------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| Class and description 1. N/A | outstanding | month | month | month | | |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | | | | | | |
| 2. | | | | | | |
| <u> </u> | | | | | | |
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| - | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | (' ' ') | | | | | |
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| | | | | | | |
| Stock code (if listed) | | | | | | - |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
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| | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | <u> </u> | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ordin | | N/A | _ |
| | | | | nce shares) | N/A | = |
| | | | (0 | Other class) | N/A | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| (other than ander share option senemes) | | |
|---------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
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| shares (Note 1) | | |
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| | | |
| shares (Note 1) | | |
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| 3. | | |
| J | | |
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| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | _ |
| (Preference shares) | N/A | • |
| (Other class) | N/A | • |
| (State class) | - 0 | |
| | | |

| | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------------------------|---------------------------------|--------------------------------------------|-------|---|-------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| | Type of issue | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | Class of shares | | | | |
| | | G | issuable (Note 1) | (| ` | | |
| 2. | 2. Open offer At price: State currency | | Issue and allotment date : (dd/mm/yyyy) | (/ / | , | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | AGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | · | | | N/A | N/A |

| | The state of the s | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------|-------|---|-------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| | Type of Issue | | | | | the month |
| | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 5. | Scrip dividend At price: State currency ———— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT/A | NT/A |
| | | | | | N/A | N/A |
| | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT/A | NT/A |
| | | | | | N/A | N/A |
| | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NY/A | NI/A |
| | | | | | N/A | N/A |
| | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue At price : State currency N/A | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | |

| | Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------|-------------------------------------------------------|-------------------------------|----------------------------------|-------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| | | Class of share | ·s | | |
| | | issuable (Note 1) | | | |
| 9. Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | | |
| | | AGM approval date: | (/ /) | | |
| | | (dd/mm/yyyy) | | N/A | N/A |
| 10. | Other: (Please specify) At price: State currency | | (/ /) (/ /) (Ordinary shares | s) N/A | N/A |
| | | | (Other class | s) N/A | _ |
| То | otal increase / (decrease) in ordinary shares during | the month (i.e. Total of A to | , | 1) N/ 2) N/ | |
| To | otal increase / (decrease) in preference shares duri | ng the month (i.e. Total of A | | , | |
| | otal increase / (decrease) in other classes of shares | | | | |
| | hese figures should be the same as the relevant fi | | | | |

| Remarks (if any): | |
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| Submitted by: <u>HUANG Shourong</u> | |
| Title: Director | |
| (Director, Secretary or other duly authorised officer) | |
| | |
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.