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**ANNOUNCEMENT
NOTICE OF SETTLEMENT IN RELATION TO THE INVITATION TO
TENDER FOR REPURCHASE FOR CASH
BY**



China Jinmao Holdings Group Limited
中國金茂控股集團有限公司
(THE “OFFEROR”)
(Incorporated in Hong Kong with limited liability)
(Stock Code: 00817)

**PERPETUAL SUBORDINATED CONVERTIBLE SECURITIES CALLABLE
2015 ISSUED BY FRANSHION CAPITAL LIMITED (THE “ISSUER”)**

Reference is made to the announcements dated 24 May 2016 and 8 June 2016 (the “**Announcements**”) of the Offeror. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Offeror hereby announces that:

- (i) the settlement for the repurchase of the Securities has been effected on 14 June 2016;
- (ii) the total consideration paid by the Offeror for the Securities repurchased by it is US\$218,342,222.17; and
- (iii) the Offeror has irrevocably instructed the cancellation of the repurchased Securities. The aggregate principal amount of the Securities remaining outstanding following the completion of the Invitation to Tender and the cancellation of the repurchased Securities is US\$400,000,000.

By order of the Board
China Jinmao Holdings Group Limited
NING Gaoning
Chairman

Hong Kong, 14 June 2016

As at the date of this announcement, the Directors of the Offeror are Mr. NING Gaoning (Chairman), Mr. YANG Lin, Mr. CUI Yan and Mr. AN Hongjun as Non-executive Directors; Mr. LI Congrui and Mr. JIANG Nan as Executive Directors; Mr. LAU Hon Chuen, Ambrose, Mr. SU Xijia and Mr. GAO Shibin as Independent Non-executive Directors.