



SILVER BASE GROUP HOLDINGS LIMITED

銀基集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock Code 股份代號：886)

NOTIFICATION LETTER 通知信函

24 June 2016

Dear Non-Registered Shareholder ^(Note 1),

Silver Base Group Holdings Limited (the "Company")
—Notice of publication of Circular and Notice of Extraordinary General Meeting (the "Current Corporate Communications")

The English and Chinese versions of the Company's Current Corporate Communications are now available on the Company's website at www.silverbasegroup.com and the HKExnews' website at www.hkexnews.hk. You may access the Current Corporate Communications by selecting the relevant document(s) under "Investor's Information" on the Company's website or browsing through the HKExnews' website.

If you wish to receive the printed copies of the Current Corporate Communications and all future Corporate Communications ^(Note 2) of the Company, please complete the request form (the "Request Form") (which may also be downloaded from the websites mentioned above) on the back of this Letter and return it to the Company (c/o Computershare Hong Kong Investor Services Limited (the "Hong Kong Share Registrar")) by using the pre-paid mailing label at the bottom of the Request Form (if posted in Hong Kong). Otherwise, please affix sufficient postage. The address of the Hong Kong Share Registrar is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.

Upon receipt of your request, the Company will promptly send you the printed copy of the Current Corporate Communications free of charge.

Should you have any queries relating to any of the above matters, please call the Company's enquiry hotline at (852) 2862 8688 from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays.

Yours faithfully,
For and on behalf of
Silver Base Group Holdings Limited
Liang Guoxing
Chairman

Note 1: This letter is being sent to the non-registered holders of the shares of the Company, whose shares are held in the Central Clearing and Settlement System (CCASS) and who have notified the Company through Hong Kong Securities Clearing Company Limited that they wish to receive the Company's Corporate Communications. If you have sold or transferred all your shares in the Company, please disregard this letter and the Request Form on the back of this Letter.

Note 2: Corporate Communications (the "Corporate Communications") of the Company refers to any document issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the annual report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

致非登記股份持有人 ^(附註 1)：

銀基集團控股有限公司 (「本公司」)
—通函及股東特別大會通告 (「本次公司通訊文件」) 之發佈通知

本公司的本次公司通訊文件中、英文版本現已上載於本公司網站 www.silverbasegroup.com 及香港交易所披露易網站 www.hkexnews.hk，歡迎瀏覽。請在本公司網站主頁的「投資者專區」項下選擇有關文件或在香港交易所披露易網站瀏覽有關文件。

如閣下欲收取本公司本次及將來所有公司通訊文件 ^(附註 2) 之印刷本，請填妥在本信函背面的申請表格(「申請表格」)(該表格亦可於上述網站下載)，並使用申請表格下方的預付費郵寄標籤寄回(如在香港投寄)；否則，請貼上足夠的郵票。申請表格請經香港中央證券登記有限公司(「香港證券登記處」)寄回本公司，香港證券登記處的地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。

閣下提出要求後立即免費向閣下寄上本次公司通訊文件的印刷版本。

如閣下對本信函內容有任何疑問，請於星期一至五(公眾假期除外)上午九時正至下午六時正期間致電本公司電話查詢熱線(852) 2862 8688。

代表
銀基集團控股有限公司
主席
梁國興
謹啟

二零一六年六月二十四日

附註 1：本信函收件對象為本公司非登記股份持有人。該等人士的股份存放於中央結算及交收系統(中央結算系統)，並且他們已經通過香港中央結算有限公司通知本公司，希望收到本公司公司通訊文件。如果閣下已出售或轉讓全部所持有的本公司股份，則無需要理會本信函及其背面的申請表格。

附註 2：本公司公司通訊文件(「公司通訊文件」)指本公司發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件，其中包括但不限於：(a)年度報告及財務摘要報告(如適用)；(b)中期報告及中期摘要報告(如適用)；(c)會議通告；(d)上市文件；(e)通函；及 (f)委任代表表格。

SBGH-24062016-1(0)

Request Form 申請表格

To: **Silver Base Group Holdings Limited (the "Company")** (Stock Code: 886)
c/o Computershare Hong Kong Investor Services Limited
(the "Hong Kong Share Registrar")
17M Floor
Hopewell Centre, 183 Queen's Road East
Wanchai, Hong Kong

致: 銀基集團控股有限公司 (「本公司」)
(股份代號: 886)
經香港中央證券登記有限公司
(「香港證券登記處」)
香港灣仔皇后大道東 183 號
合和中心 17M 樓

I/We would like to receive the Current Corporate Communications* and all future Corporate Communications** of the Company in the manner as indicated below:
本人/我們現在希望以下列方式收取本公司**本次及將來**所有公司通訊文件:

(Please mark **ONLY ONE (X)** of the following boxes) (請從下列選擇中, 僅在其中**一個空格**內劃上「X」號)

- to receive printed copies of notification letters only informing that the Corporate Communications (excluding the Current Corporate Communications) have been published on the Company's website www.silverbasegroup.com but not the printed copies of the same^(Note 2); **OR**
僅收取有關公司通訊文件已在本公司網站 www.silverbasegroup.com 刊發之通知信函並在本公司網站上瀏覽公司通訊文件(包括本次公司通訊文件), 而非印刷本^(附註 2); **或**
- to receive the printed copies of all Corporate Communications (including the Current Corporate Communications) in both English and Chinese versions; **OR**
收取所有公司通訊文件之中、英文印刷本(包括本次公司通訊文件); **或**
- to receive the printed copies of all Corporate Communications (including the Current Corporate Communications) in English version only; **OR**
僅收取所有公司通訊文件之英文印刷本(包括本次公司通訊文件); **或**
- to receive the printed copies of all Corporate Communications (including the Current Corporate Communications) in Chinese version only.
僅收取所有公司通訊文件之中文印刷本(包括本次公司通訊文件)。

Name(s)[#]
姓名[#]

Signature
簽名

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Address[#]
地址[#]

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Contact telephone number
聯絡電話號碼

Date
日期

You are required to fill in the details if you download this Request Form from the Company's website or the HKExnews' website.
假如你從本公司網站或香港交易所披露易網站下載本申請表格, 請必須填上有關資料。

Notes 附註:

- Please complete all your details clearly.
請 閣下清楚填寫所有資料。
 - By electing this option, you have expressly consented to waive the right to receive the Corporate Communications in printed form.
在選擇本項後, 閣下已明示同意放棄收取公司通訊文件印刷本的權利。
 - This Request Form is to be completed by the non-registered holders of the shares of the Company, whose shares are held in the Central Clearing and Settlement System (CCASS) and who have notified the Company through Hong Kong Securities Clearing Company Limited that they wish to receive the Company's Corporate Communications.
本申請表格應由本公司非登記股份持有人填寫。該等人士的股份存放於中央結算及交收系統(中央結算系統), 並且他們已經通過香港中央結算有限公司通知本公司, 希望收到本公司公司通訊文件。
 - Any Request Form with more than one box marked (X), with no box marked (X), bearing no signature or otherwise incorrectly completed shall be void.
如在申請表格作出超過一項選擇、或未有作出選擇、或未有簽署、或在其他方面填寫不正確, 則有關表格將會作廢。
 - For the avoidance of doubt, we do not accept any special instructions written on this Request Form.
為免存疑, 任何寫在本申請表格上的額外指示, 本公司將不予接受。
 - You are entitled to change the choice of language or means of receipt of the Company's Corporate Communications at any time by reasonable notice in writing to the Company (c/o the Hong Kong Share Registrar).
閣下有權隨時發出合理時間的書面通知通過香港證券登記處予本公司, 要求更改本公司公司通訊文件之語言版本或收取方式。
- * The Current Corporate Communications of the Company refers to the Circular dated 24 June 2016 and Notice of Extraordinary General Meeting.
本申請表格所提及之本公司本次公司通訊文件指日期為 2016 年 6 月 24 日的通函及股東特別大會通告。
- ** The Corporate Communications of the Company refers to any document issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the annual report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
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Please cut the mailing label and stick this on the envelope to return this Request Form.
No postage stamp is necessary if posted in Hong Kong.
閣下寄回此申請表格時, 請將郵寄標籤剪貼於信封上。
如在本港投寄毋須貼上郵票。

MAILING LABEL 郵寄標籤

Computershare Hong Kong Investor Services Limited
香港中央證券登記有限公司
Freeport No. 37 簡便回郵號碼
Hong Kong 香港

