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DA MING INTERNATIONAL HOLDINGS LIMITED

大明國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 1090)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions.

The Board wishes to inform the Shareholders and potential investors that based on the information currently available to the Company and the preliminary assessment by the Company's management with reference to the unaudited management accounts of the Group for the five months ended 31 May 2016, the Group is expected to record an unaudited net profit for the six months ending 30 June 2016 as compared with the unaudited net loss for the six months ended 30 June 2015.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Da Ming International Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "**Inside Information Provisions**").

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that based on the information currently available to the Company and the preliminary assessment by the Company's management with reference to the unaudited management accounts of the Group for the five months ended 31 May 2016, the Group is expected to record an unaudited net profit for the six months ending 30 June 2016 as compared with the unaudited net loss for the six months ended 30 June 2015. The Board considers that the expected improvement in the overall results of the Group for the six months ending 30 June 2016 as compared with the six months ended 30 June 2015 was principally due to the following reasons:-

- there was an increase in the sales volume and processing volume of our stainless steel and carbon steel processing services for the five months ended 31 May 2016 as compared with the five months ended 31 May 2015. In particular, the increase in the sales volume and processing volume of our carbon steel processing services were more than 40% and 60% respectively;
- the market price of both stainless steel and carbon steel materials remain stable and no additional inventory provision were made this year; and
- contribution from new equipment and newly opened processing centre.

The information contained in this announcement is based on the information currently available to the Company and the preliminary assessment by the Company's management with reference to the unaudited management accounts for the five months ended 31 May 2016, which have not been audited or reviewed by the Company's auditors. Further details of the Group's performance will be disclosed in the interim results of the Group for the six months ending 30 June 2016 which are expected to be announced in August 2016. Shareholders and potential investors are advised to read the interim results announcement of the Company when it is published.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board of
Da Ming International Holdings Limited
Zhou Keming
Chairman

Hong Kong, 23 June 2016

As at the date of this announcement, the executive Directors are Mr. Zhou Keming, Ms. Xu Xia, Mr. Zou Xiaoping, Mr. Tang Zhonghai, Dr. Fukui Tsutomu and Mr. Zhang Feng; the non-executive Directors are Mr. Jiang Changhong and Mr. Shen Dong; and the independent non-executive Directors are Prof. Hua Min, Mr. Chen Xuedong, Mr. Cheuk Wa Pang and Mr. Lu Daming.