

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



ZMJ

Zhengzhou Coal Mining Machinery Group Company Limited
鄭州煤礦機械集團股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 00564)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the full text of the Announcement on the Receipt of the Notification for Addition to and Correction of the Materials Submitted to Apply for Administrative Permission from China Securities Regulatory Commission published by Zhengzhou Coal Mining Machinery Group Company Limited on the website of the Shanghai Stock Exchange and newspapers in Chinese for information purpose only.

By order of the Board

Zhengzhou Coal Mining Machinery Group Company Limited

Jiao Chengyao

Chairman

Zhengzhou, PRC, 23 June 2016

As at the date of this announcement, the executive directors of the Company are Mr. JIAO Chengyao, Mr. XIANG Jiayu, Mr. WANG Xinying, Mr. GUO Haofeng and Mr. LIU Qiang and the independent non-executive directors are Ms. LIU Yao, Mr. JIANG Hua, Mr. LI Xudong and Mr. WU Guangming.

Stock code: 601717

Abbreviation: ZMJ

Notice No.: Lin 2016-034

**Zhengzhou Coal Mining Machinery Group Company Limited
Announcement on the Receipt of the Notification for Addition to and Correction of
the Materials Submitted to Apply for Administrative Permission from China Securities
Regulatory Commission**

The Board of Directors and all directors of the Company warrant that there are no false representations, misleading statement contained in, or material omissions from, this announcement, and jointly and severally accept responsibility for the truthfulness, accuracy and completeness of the contents in this announcement.

On 13 June 2016, Zhengzhou Coal Mining Machinery Group Company Limited (hereinafter referred to as the “Company”) convened its 2015 Annual General Meeting, 2016 First A Shareholders Class Meeting and 2016 First H Shareholders Class Meeting, on which resolutions concerning the Material Asset Reorganization were considered and approved.

On 15 June 2016, China Securities Regulatory Commission (hereinafter referred to as “CSRC”) received materials from the Company applying for the “Approval of the Issuance of Shares for the Acquisition of Assets by Zhengzhou Coal Mining Machinery Group Company Limited”, and issued the “Acknowledgement of Receipt of Materials Applying for Administrative Permission from China Securities Regulatory Commission” (No. 161483).

On 22 June 2016, the Company received the “Notification for Addition to and Correction of the Materials Submitted to Apply for Administrative Permission from China Securities Regulatory Commission” (No. 161483) issued by CSRC (hereinafter referred to as the “Notification for Addition and Correction”). The materials applying for administrative permission for the “Approval of the Issuance of Shares for the Acquisition of Assets by Zhengzhou Coal Mining Machinery Group Company Limited” submitted by the Company have been reviewed by CSRC according to the law. Based on the review,

addition to and correction of the application materials are considered necessary and the Company is required to submit additional and corrective materials to the competent authority for administrative permission under CSRC within 30 business days from the date of issue of the “Notification for Addition and Correction”. The Company will strictly follow the requirements stated in the Notification for Addition and Correction, promptly prepare for the additional and corrective materials and submit such materials in a timely manner.

The Material Asset Reorganization further requires a letter of non-dissenting views from the Ministry of Commerce of China on the concentration of operators involved in this transaction, filing of record of the offshore investments involved in this transaction with Henan Development and Reform Commission, and approval from CSRC. The obtaining of the aforesaid approvals for this transaction and the timing of obtaining such approvals are subject to uncertainties. Relevant information will be disclosed in a timely manner based on the progress. Investors are reminded to be cautious of risks associated with their investment.

Notice is hereby given.

The Board of Directors of
Zhengzhou Coal Mining Machinery Group Company Limited
23 June 2016