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沪港联合

HONG KONG SHANGHAI ALLIANCE HOLDINGS LIMITED

滬港聯合控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1001)

PROPOSED ADOPTION OF NEW BYE-LAWS

This announcement is made pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board of directors (the “**Board**”) of Hong Kong Shanghai Alliance Holdings Limited (the “**Company**”) proposes to seek the approval of the shareholders of the Company (the “**Shareholders**”) for the adoption of the new bye-laws of the Company (the “**Bye-laws**”) in substitution for and to the exclusion of the existing Bye-laws.

The existing Bye-laws were first adopted around the time of listing of the shares of the Company on the Stock Exchange in 1994. Since the last amendment of the existing Bye-laws in 2006, there have been various amendments in applicable laws and regulations including certain amendments to the Listing Rules, the Corporate Governance Code as set out in Appendix 14 to the Listing Rules and the Companies Act 1981 of Bermuda. Substantial amendments to the existing Bye-laws are required to align and keep abreast with current provisions of the applicable laws and regulations. In addition, the English name of the Company has been changed from “VAN SHUNG CHONG HOLDINGS LIMITED” to “HONG KONG SHANGHAI ALLIANCE HOLDINGS LIMITED” and the Chinese name of “滬港聯合控股有限公司” as the Company’s secondary name has been adopted. It is proposed that the new Bye-laws, which comply with all current applicable laws and regulations and reflect the Company’s change of English name and adoption of secondary name, be adopted in substitution for and to the exclusion of the existing Bye-laws.

The proposed adoption of the new Bye-laws is subject to approval of the Shareholders by way of a special resolution at the forthcoming annual general meeting of the Company (the “**AGM**”) to be convened and held on 19th August 2016. A circular containing, among other things, further information in respect of the proposed new Bye-Laws and a notice of the AGM will be despatched to the Shareholders on or before 21st July 2016.

On behalf of the Board
Hong Kong Shanghai Alliance Holdings Limited
Yao Cho Fai Andrew
Chairman

Hong Kong, 23rd June 2016

As at the date of this announcement, the Board comprises Mr. Yao Cho Fai Andrew, Ms. Luk Pui Yin Grace and Mr. Lau Chi Chiu (being the executive directors); Mr. Dong Sai Ming Fernando (being the non-executive director); Mr. Tam King Ching Kenny, Mr. Xu Lin Bao, Mr. Tse Lung Wa Teddy and Mr. Yeung Wing Sun Mike (being the independent non-executive directors).