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株式会社ダイナムジャパンホールディングス
DYNAM JAPAN HOLDINGS Co., Ltd.*
(incorporated in Japan with limited liability)
(Stock Code: 06889)

VOLUNTARY ANNOUNCEMENT ON-MARKET SHARE REPURCHASE PLAN

This is a voluntary announcement made by 株式会社ダイナムジャパンホールディングス (DYNAM JAPAN HOLDINGS Co., Ltd.*) (the “**Company**”).

PROPOSED SHARE REPURCHASE

The board of directors (the “**Board**”) of the Company wishes to announce that the Board has approved a programme (the “**Proposed Share Repurchase**”) to exercise the general mandate to repurchase shares of the Company (the “**Shares**”) (the “**Repurchase Mandate**”) that has been granted by the shareholders of the Company (the “**Shareholders**”) to the Board at the annual general meeting of the Company (the “**AGM**”) held on 23 June 2016 and repurchase on The Stock Exchange of Hong Kong Limited the Shares up to 10% of the aggregate number of Shares issued by the Company as at the date of such AGM.

* For identification purposes only

DETAILED PLAN OF SHARE REPURCHASE

The Board wishes to announce further that it has approved a specific implementation method of the Company's repurchase of the Shares as follows:

- (1) Class of Shares : Ordinary Shares
- (2) Consideration to be delivered in exchange for Shares to be repurchased : Cash
- (3) Aggregate number of Shares that can be repurchased : 76,598,589 Shares
- (4) The total amount of fund intended to be used for the Proposed Share Repurchase : 600,000,000 Hong Kong dollars
- (5) Period for the Proposed Share Repurchase : From 24 June 2016 to the close of the next AGM

The Board believes that actively managing the Company's capital and implementing the Proposed Share Repurchase as a part of the Company's measures to increase return to the Shareholders would create benefits to the Shareholders. The Board also believes that the Company's strong financial position will enable it to conduct the Proposed Share Repurchase with its own resources while maintaining sufficient financial resources for the continued growth of the Company's operations.

The Company will conduct the Proposed Share Repurchase in compliance with the articles of incorporation of the Company, the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the Codes on Takeovers and Mergers and Share Buy-backs issued by the Securities and Futures Commission, the Companies Law of Japan and all applicable laws and regulations to which the Company is subject to.

Shareholders and potential investors should note that the exercise of the Repurchase Mandate by the Company will be subject to market conditions, and will be at the absolute discretion of the Board. There is no assurance of the timing, quantity or price of any repurchases. Shareholders and potential investors should exercise caution when dealing in the Shares.

By order of the Board
株式会社ダイナムジャパンホールディングス
(DYNAM JAPAN HOLDINGS Co., Ltd.*)
Kohei SATO
Chairman of the Board

Tokyo, Japan, 24 June 2016

As of the date of this announcement, the executive directors of the Company are Mr. Kohei SATO and Mr. Haruhiko MORI, the non-executive directors of the Company are Mr. Yoji SATO and Mr. Noriaki USHIJIMA and the independent non-executive directors of the Company are Mr. Ichiro TAKANO, Mr. Mitsutoshi KATO, Mr. Thomas Chun Kee YIP, Mr. Eisho KUNITOMO and Mr. Kei MURAYAMA.

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