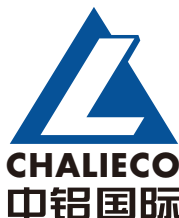


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中鋁國際工程股份有限公司

China Aluminum International Engineering Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2068)

ACCEPTANCE OF THE APPLICATION FOR THE ISSUE OF A SHARES BY THE CSRC

This announcement is made by China Aluminum International Engineering Corporation Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Hong Kong Listing Rules**”) on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement dated 18 June 2015 (the “**Announcement of Issue of A Shares**”), the circular dated 5 August 2015, the announcement on poll results of general meeting dated 25 August 2015, the circular dated 8 April 2016 and the announcement on poll results of general meeting dated 25 May 2016 of the Company in relation to the initial public offering of A shares by the Company. Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement on Issue of A Shares.

The Board of the Company is pleased to announce that the Company received the letter of acceptance of the “Acceptance Notice of the Application for Administrative Permission from CSRC” (No. 161541) (《中國證監會行政許可申請受理通知書》) issued by the China Securities Regulatory Committee (the “**CSRC**”) on 24 June 2016 in respect of the initial public offering of RMB ordinary shares (A shares) (the “**Letter of Acceptance**”). Pursuant to the Letter of Acceptance, CSRC had conducted an examination on the materials submitted by the Company in respect of its applications for the Initial Public Offering and Listing of Shares, and was of the opinion that such application materials were complete and in the legal form required, and decided to accept and process the application for the issue of A shares.

The Company does not assure that the issue of A shares will proceed smoothly. Shareholders and investors should exercise caution when dealing in the H shares. The Company shall disclose relevant information in accordance with the Hong Kong Listing Rules as and when appropriate.

By Order of the Board
China Aluminum International Engineering Corporation Limited
Zhai Feng
Joint Company Secretary

Beijing, the PRC, 24 June 2016

As at the date of this announcement, the non-executive Directors are Mr. WANG Jun and Mr. Li Yihua; the executive Directors are Mr. HE Zhihui and Mr. ZHANG Jian; and the independent non-executive Directors are Mr. SUN Chuanyao, Mr. CHEUNG Hung Kwong and Mr. FU Jun.