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偉祿集團控股有限公司
REALORD GROUP HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1196)

**FURTHER DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO THE MAJOR TRANSACTION REGARDING
THE FORMATION OF THE JV SECURITIES COMPANY**

Reference is made to the announcement of Realord Group Holdings Limited (the “**Company**”) dated 23 May 2016 (the “**Announcement**”) in relation to the major transaction regarding the formation of 粵港證券股份有限公司 (Yuegang Securities Company Limited*) and the announcement of the Company dated 14 June 2016 (the “**Delay Announcement**”) in relation to the delay in despatch of the circular. Capitalised terms used herein shall have the same meanings as defined in the Announcement and the Delay Announcement unless the context requires otherwise.

As disclosed in the Delay Announcement, the Circular containing, among other things, information relating to the Subscription, the Promoters’ Agreement and the transactions contemplated thereunder and the notice of special general meeting was expected to be despatched to the Shareholders on or before 24 June 2016.

As additional time is required for the Company to compile information to be included in the Circular, the despatch date of the Circular is expected to be further postponed to a date on or before 11 July 2016.

* *The English translation of the Chinese name in this announcement is included for reference purpose only and should not be regarded as the official English translation of such Chinese name.*

By order of the Board
Realord Group Holdings Limited
Tsang Chin Pang
Company Secretary

Hong Kong, 24 June 2016

As at the date of this announcement, the executive Directors are Dr. Lin Xiaohui, Madam Su Jiaohua and Mr. Lin Xiaodong and the independent non-executive Directors are Mr. Yu Leung Fai, Mr. Fang Jixin and Dr. Li Jue.