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中國全通(控股)有限公司  
**CHINA ALL ACCESS (HOLDINGS) LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 633)**

**NOTICE OF EXTRAORDINARY GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that an extraordinary general meeting of China All Access (Holdings) Limited (the “**Company**”) will be held at 2402, 24/F., Admiralty Centre I, 18 Harcourt Road, Admiralty, Hong Kong at 2:30 p.m. on 14 July 2016 to consider and, if thought fit, approve the following ordinary resolution:

1. “**THAT** conditional upon the Listing Committee of The Stock Exchange of Hong Kong Limited granting the listing of, and permission to deal in, the Consideration Shares (as defined below), the specific mandate for the issue of 164,000,000 ordinary shares of HK\$0.01 each in the share capital of the Company (the “**Consideration Shares**”) pursuant to the agreement dated 12 May 2016 entered into between the Company, China All Access Science And Engineering Technology Development Limited 中國全通科學與工程技術發展有限公司 (“**CAASET**”), 珠海新概念航空航天器有限公司 (New Concept Aircraft (Zhuhai) Co., Ltd.) and Dr. Li Hiu Yeung (“**Dr. Li**”) in relation to, among others, the sub-licensing of the patents by Dr. Li to CAA SETD (for itself and on behalf of the Company and its subsidiaries) be and is hereby approved.”

By order of the Board  
**China All Access (Holdings) Limited**  
**Shao Kwok Keung**  
*Chief Executive Officer*

Hong Kong, 27 June 2016

*Head office and principal place of business in Hong Kong:*

Level 65  
International Commerce Centre  
1 Austin Road West  
Kowloon  
Hong Kong

*Notes:*

1. A member of the Company entitled to attend and vote at the meeting (the “**Meeting**”) above is entitled to appoint in written form one or, if he is the holder of two or more shares (the “**Shares**”) of the Company, more proxies to attend and vote instead of him. A proxy need not be a member of the Company.

2. In the case of joint holders of Shares, any one of such joint holders may vote, either in person or by proxy, in respect of such Shares as if he/she were solely entitled thereto, but if more than one of such joint holders are present at the Meeting, whether in person or by proxy, then one of the said persons so present whose name stands first on the register in respect of such Shares shall alone be entitled to vote in respect thereof.
3. In order to be valid, the form of proxy must be in writing under the hand of the appointor or of his/her attorney duly authorised in writing, or if the appointor is a corporation, either under seal, or under the hand of an officer or attorney duly authorised, and must be deposited with the Hong Kong share registrar and transfer office (the “**Hong Kong Share Registrar**”) of the Company, Union Registrars Limited at Suites 3301-04, 33/F, Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong (together with the power of attorney or other authority, if any, under which it is signed or a notarially certified copy thereof) not less than 48 hours before the time fixed for holding of the Meeting or any adjournment thereof.
4. In order to qualify for attending the Meeting or any adjournment thereof, all transfers of Shares accompanied by the relevant share certificates must be lodged with the Hong Kong Share Registrar at the above address by no later than 4:00 p.m. on 13 July 2016.
5. Delivery of an instrument appointing a proxy should not preclude a member from attending and voting in person at the Meeting or any adjournment thereof and in such event, the instrument appointing a proxy shall be deemed to be revoked.

*As at the date of this notice, the executive Directors are Mr. Chan Yuen Ming, Mr. Shao Kwok Keung, Mr. Xiu Zhi Bao, Mr. Yan Wei and Mr. Tian Zheng; and the independent non-executive Directors are Mr. Wong Che Man Eddy, Mr. Lam Kin Hung Patrick and Mr. Fung Ka Kin.*