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中國華融資產管理股份有限公司

China Huarong Asset Management Co., Ltd.

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 2799)

ANNOUNCEMENT

POLL RESULTS OF THE ANNUAL GENERAL MEETING FOR 2015

The annual general meeting (the “**AGM**”) of China Huarong Asset Management Co., Ltd. (the “**Company**”) for 2015 was held at Conference Room 1221, No. 8, Financial Street, Xicheng District, Beijing, the PRC, on Friday, 24 June 2016 at 9:30 a.m..

Resolutions of the AGM

The AGM was convened by the Board and chaired by Mr. LAI Xiaomin, the chairman of the Board. All the proposed resolutions set out in the notice of the AGM of the Company, dated 9 May 2016, were passed by way of poll. The total number of shares of the Company in issue as at the date of the AGM was 39,070,208,462 shares, which was the total number of shares entitling the holders to attend and vote for or against or abstain from voting on the resolutions proposed at the AGM. There were no restrictions on any shareholders casting votes on any of the proposed resolutions at the AGM. Shareholders and authorized proxies holding an aggregate 32,001,473,538 voting shares were present at the AGM, representing 81.907609% of the total voting shares of the Company. The convening, holding of the AGM and its voting process were in compliance with applicable laws and regulations, including the Company Law of the People's Republic of China and the articles of association of the Company.

For details of the resolutions considered at the AGM, Shareholders may refer to the notice of the AGM and the circular (the “**Circular**”) of the Company, both dated 9 May 2016. Capitalized terms in this announcement shall have the same meanings as those defined in the Circular unless the context otherwise requires.

Poll Results of the AGM

The poll results in respect of the resolutions proposed at the AGM are set out below:

		Number of votes for (%)	Number of votes against (%)	Number of votes abstained (%)
SPECIAL RESOLUTIONS				
1.	To consider and approve the issue of tier II capital bonds	31,999,264,909 (99.993098%)	2,131,629 (0.006661%)	77,000 (0.000241%)
2.	To consider and approve the capital increase in Huarong Financial Leasing	32,001,396,538 (99.999759%)	0 (0.000000%)	77,000 (0.000241%)
3.	To consider and approve the capital increase in Huarong Securities	32,001,396,538 (99.999759%)	0 (0.000000%)	77,000 (0.000241%)
ORDINARY RESOLUTIONS				
1.	To consider and approve the final financial account plan for 2015	32,001,396,538 (99.999759%)	0 (0.000000%)	77,000 (0.000241%)
2.	To consider and approve the profit distribution plan for 2015	32,001,396,538 (99.999759%)	0 (0.000000%)	77,000 (0.000241%)
3.	To consider and approve the election of Mr. Shao Jingchun as an independent non-executive Director of the Company	32,001,396,538 (99.999759%)	0 (0.000000%)	77,000 (0.000241%)
4.	To consider and approve the fixed assets investment budget for 2106	32,001,396,538 (99.999759%)	0 (0.000000%)	77,000 (0.000241%)
5.	To consider and approve the work report of the Board of Directors for 2015	32,001,396,538 (99.999759%)	0 (0.000000%)	77,000 (0.000241%)
6.	To consider and approve the work report of the Board of Supervisors for 2015	32,001,396,538 (99.999759%)	0 (0.000000%)	77,000 (0.000241%)
7.	To consider and approve the appointments of external auditors for 2016	31,846,714,309 (99.516400%)	154,682,229 (0.483359%)	77,000 (0.000241%)
AS REPORTING DOCUMENT				
	To review the work report of the independent non-executive Directors for 2015	N/A	N/A	N/A

In accordance with the requirements of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited, the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited, shareholders' representatives of China Life Insurance (Group) Company (中國人壽保險(集團)公司) and Khazanah Nasional Bhd respectively, Ms. Wang Zhongwei and Mr. Low Khong Chiu, an external Supervisor, Ms. Wang Qi and a lawyer from Haiwen & Partners, the PRC legal advisor of the Company, Mr. Du Ning acted as scrutineers for the vote-taking at the AGM. Computershare Hong Kong Investor Services Limited acted as vote-counters for the vote-taking at the AGM.

Appointment of Independent Non-executive Director

The appointment of Mr. Shao Jingchun as an independent non-executive Director of the Company was approved by the shareholders of the Company at the AGM. Mr. Shao Jingchun will take office upon receiving the approval from the China Banking Regulatory Commission on his directorship qualification. His term of office will last until the election of the next session of the Board. The biography and other relevant information of Mr. Shao Jingchun are set out in the Circular. As at the date of this announcement, there has been no change in the relevant information of Mr. Shao Jingchun set out in the Circular.

By order of the Board
China Huarong Asset Management Co., Ltd.
LAI Xiaomin
Chairman

Beijing, the PRC
24 June 2016

As at the date of this announcement, the Board comprises Mr. LAI Xiaomin, Mr. KE Kasheng and Mr. WANG Keyue as executive directors of the Company; Mr. TIAN Yuming, Ms. WANG Cong, Ms. DAI Lijia, and Mr. WANG Sidong as non-executive directors of the Company; Mr. SONG Fengming, Mr. WU Xiaoqiu, Mr. TSE Hau Yin and Mr. LIU Junmin, as independent non-executive directors of the Company.