

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Shares or any other securities of the Company.



NATIONAL UNITED RESOURCES HOLDINGS LIMITED
國家聯合資源控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 254)

**EXTENSION OF LONG STOP DATE
IN RELATION TO
MAJOR TRANSACTION IN RELATION TO
ACQUISITION OF ENTIRE ISSUED SHARE CAPITAL OF
GEAR WORLD DEVELOPMENT LIMITED**

Reference is made to the announcement issued by National United Resources Holdings Limited (the “**Company**”) dated 15 January 2016 (the “**Announcement**”) in relation to the acquisition of entire issued share capital of Gear World Development Limited and the announcements of the Company dated 30 March 2016 and 31 May 2016 (the “**Delay Announcements**”) in relation to delay in despatch of circular and waiver of certain condition. Unless otherwise stated herein, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

Pursuant to the Sale and Purchase Agreement, the Completion is conditional upon the fulfilment (or waiver thereof, where applicable) of the Conditions on or before the Long Stop Date, i.e. 15 July 2016 or such other date as the Parties may agree in writing. As additional time is required for fulfilment of certain Conditions, in particular, the Vendors and the relevant parties are still in the process of carrying out the Restructuring of the Target Group and more time is required for completion of the Restructuring, on 24 June 2016, the Parties entered into a supplemental agreement to extend the Long Stop Date from 15 July 2016 to 31 October 2016 or such other date as the Parties may agree in writing. All other terms and conditions of the Sale and Purchase Agreement shall remain unchanged.

By Order of the Board
National United Resources Holdings Limited
Lo Ka Wai
Executive Director

Hong Kong, 24 June 2016

As at the date of this announcement, the executive Directors are Mr. Lo Ka Wai, Mr. Feng Yongming, Mr. Li Hui and Mr. Tian Songlin; the non-executive Directors are Ms. Mou Ling and Mr. Yang Liu; and the independent non-executive Directors are Mr. Wang Qun, Dr. Yang Zhi Shu, Mr. Lai Ho Man, Dickson and Dr. Zhang Tianmin.