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Yi Hua Holdings Limited
益華控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2213)

**COMPLETION OF
MAJOR AND CONNECTED TRANSACTION IN RELATION TO
THE ACQUISITION OF THE ENTIRE EQUITY INTERESTS IN ENPING
KANGSHENG HOTEL MANAGEMENT COMPANY LIMITED[#]**

References are made to the announcements of Yi Hua Holdings Limited (the “**Company**”) dated 13 January 2016, 29 February 2016, 31 March 2016 and 13 May 2016, and the circular (the “**Circular**”) of the Company dated 20 May 2016 in relation to, among other things, a major and connected transaction in relation to the acquisition of the entire equity interests in 恩平市康盛酒店管理有限公司 (Enping Kangsheng Hotel Management Company Limited[#]). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all the conditions precedent to completion of the Acquisition set out in the Equity Transfer Agreement (as amended and supplemented by the supplemental agreement dated 13 May 2016) have been fulfilled and completion of the Acquisition took place on 24 June 2016 in accordance with the terms and conditions of the Equity Transfer Agreement (as amended and supplemented by the supplemental agreement dated 13 May 2016).

Following completion of the Acquisition, the Target Company has become a wholly-owned subsidiary of the Company and the financial results of the Target Company will be consolidated into that of the Group.

By Order of the Board
Yi Hua Holdings Limited
Fan Xinpei
Chief executive officer and executive Director

Hong Kong, 24 June 2016

The English translation of the Chinese name(s) in this announcement, where indicated, is included for information purpose only, and should not be regarded as the official English name(s) of such Chinese name(s).

As at the date of this announcement, the executive Directors are Mr. Chen Jianren, Mr. Fan Xinpei, Mr. Su Weibing, Mr. Lin Guangzheng, Mr. Chen Zhengtao and Mr. Leung Wai Kwan; the non-executive Director is Mr. Chen Daren; and the independent non-executive Directors are Mr. Sun Hong, Mr. Xu Yinzhou and Ms. Hung Wan Fong, Joanne.