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Leoch International Technology Limited

理士國際技術有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 842)

DELAY IN DESPATCH OF THE CIRCULAR RELATING TO DISCLOSEABLE AND CONNECTED TRANSACTION IN RELATION TO INVESTMENT IN A TARGET COMPANY IN THE PRC

Reference is made to the announcement of Leoch International Technology Limited (the “**Company**”) dated 6 June 2016 (the “**Announcement**”) in relation to the entering into of the Investment Agreement with Guangdong Marshall and the Target Company. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement.

As stated in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further information on the Investment Agreement and the transactions contemplated thereunder; (ii) a letter from the Independent Board Committee setting out its recommendation and advice; (iii) a letter from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders together with the notice of EGM will be despatched to the Shareholders on or before 28 June 2016 (and in any event within 15 business days from the date of the Announcement).

As additional time is required to finalise certain information to be included in the Circular, it is expected that the date of despatch of the Circular will be postponed to a date falling on or before 18 July 2016.

By order of the Board
Leoch International Technology Limited
Mr. DONG Li
Chairman

Hong Kong, 27 June 2016

As at the date of this announcement, the executive Directors are Mr. DONG Li, Ms. ZHAO Huan and Mr. Philip Armstrong NOZNESKY and the independent non-executive Directors are Mr. CAO Yixiong Alan, Mr. LIU Yangsheng, Mr. LAU Chi Kit and Dr. GONG Fangxiong.