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廈門國際港務股份有限公司
XIAMEN INTERNATIONAL PORT CO., LTD*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 3378)

**ISSUE OF SHORT-TERM NOTES IN THE PRC BY
XIAMEN INTERNATIONAL PORT CO., LTD**

This announcement is made by the Company pursuant to Rules 13.09(2)(a) and 13.10B of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the Company's announcements dated 9 February 2015, 27 March 2015 and 7 September 2015 (the "**Announcements**") as well as the Company's circular dated 9 February 2015, all in relation to the proposed issue of the Short-Term Notes. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcements.

The Board is pleased to announce that on 27 June 2016, the Company has completed the issue of the second tranche of the Short-Term Notes with a term of one year from the date of issue with a total principal amount of RMB300,000,000 at a fixed interest rate of 3.04% per annum (the "**Second Tranche Short-Term Notes**"). China Construction Bank Corporation (中國建設銀行股份有限公司) and Industrial Bank Co., Ltd. (興業銀行股份有限公司) are the principal underwriters of the Second Tranche Short-Term Notes.

As previously indicated, the Company intends to use the net proceeds from the issue of the Second Tranche Short-Term Notes principally for supplementing the Group's liquidity and repayment of the Group's bank loans so as to satisfy the working capital requirements of the Group's business operations and investment projects.

In accordance with the relevant PRC laws and regulations, information in relation to the Company and the Second Tranche Short-Term Notes has been published on the websites of Shanghai Clearing House (www.shclearing.com) and China Money (www.chinamoney.com.cn).

By order of the Board
Xiamen International Port Co., Ltd
Cai Changzhen
Joint Company Secretary

Xiamen, PRC, 28 June 2016

As at the date of this announcement, the executive Directors of the Company are Mr. Lin Kaibiao, Mr. Cai Liqun, Mr. Fang Yao, Mr. Chen Zhaohui and Mr. Ke Dong; the non-executive Directors of the Company are Mr. Zheng Yongen, Mr. Chen Dingyu, Mr. Fu Chengjing and Mr. Huang Zirong; and the independent non-executive Directors of the Company are Mr. Liu Feng, Mr. Lin Pengjiu, Mr. You Xianghua, Mr. Jin Tao and Mr. Ji Wenyuan.

** For identification purpose only*