

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



丽珠医药
LIVZON

麗珠醫藥集團股份有限公司

LIVZON PHARMACEUTICAL GROUP INC.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 1513)

COMPLETION OF INDUSTRIAL AND COMMERCIAL REGISTRATION FOR THE CHANGE OF REGISTERED CAPITAL

Reference is made to the announcements of 麗珠醫藥集團股份有限公司 Livzon Pharmaceutical Group Inc.* (the “**Company**”, together with its subsidiaries, collectively referred to as the “**Group**”) dated 27 October 2015, 12 November 2015, 14 December 2015 and 29 December 2015 in relation to, among other things, the repurchase and cancellation of locked restricted shares granted to incentive participants no longer satisfying the conditions for incentive (the “**Repurchase and Cancellation**”), the grant of reserved restricted shares to the incentive participants under the restricted A shares incentive scheme (the “**Reserved Grant**”), and changes to the registered capital and articles of association of the Company.

On 29 December 2015, the nineteenth meeting of the eighth session of the board of directors of the Company has considered and approved, among other things, the changes to the registered capital and the articles of association of the Company as a result of the completion of the Repurchase and Cancellation and Reserved Grant.

On 27 June 2016, the Company received the “Notice of Approval of Registration Change” on the completion of the business registration of changes in the registered capital of the Company from Guangdong Province Zhuhai Administration for Industry and Commerce (the “**Administration for Industry and Commerce**”) and obtained a renewed business license from the Administration for Industry and Commerce. The registered capital of the Company was changed from RMB 395,696,927 to RMB 396,889,547. The above industrial and commercial change of registered capital of the Company came into effect on 24 June 2016.

By order of the Board
麗珠醫藥集團股份有限公司
Livzon Pharmaceutical Group Inc.*

Yang Liang
Company Secretary

Zhuhai, China

27 June 2016

As at the date of this announcement, the Executive Directors of the Company are Mr. Tao Desheng (Vice Chairman and President), Mr. Fu Daotian (Vice President) and Mr. Yang Daihong (Vice President); the Non-Executive Directors of the Company are Mr. Zhu Baoguo (Chairman), Mr. Qiu Qingfeng and Mr. Zhong Shan; the Independent Non-Executive Directors of the Company are Mr. Xu Yanjun, Mr. Guo Guoqing, Mr. Wang Xiaojun, Mr. Zheng Zihua and Mr. Xie Yun.

** For identification purpose only*