

26 June 2016

**Privatisation by way of scheme of arrangement**
**Disclosure of dealings in the shares of TCL Communication Technology Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Xu Fang	24 June 2016	Options	Share option	Exercising of option / traded option contract	333,333	4 March 2013	3 June 2018	\$2.7400	\$913,332.4200	0
		Options	Share option	Exercising of option / traded option contract	333,333	4 December 2013	3 June 2018	\$2.7400	\$913,332.4200	0

		Options	Share option	Exercising of option / traded option contract	333,334	4 September 2014	3 June 2018	\$2.7400	\$913,335.1600	0
		Options	Share option	Exercising of option / traded option contract	70,000	12 April 2014	11 July 2019	\$3.7900	\$265,300.0000	0
		Options	Share option	Exercising of option / traded option contract	70,000	12 January 2015	11 July 2019	\$3.7900	\$265,300.0000	0
		Options	Share option	Exercising of option / traded option contract	70,000	12 October 2015	11 July 2019	\$3.7900	\$265,300.0000	0

End

Note:

Xu Fang is a Class (3) associate connected with the Offeree company and the Offeror.

Deals were made for her own account.