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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

GUOTAI JUNAN INTERNATIONAL HOLDINGS LIMITED

(國泰君安國際控股有限公司)

(incorporated with limited liability under the laws of the Hong Kong)

(Stock Code: 1788)

HK\$15,000,000,000 MEDIUM TERM NOTE PROGRAMME

Arranger

GUOTAI JUNAN SECURITIES (HONG KONG) LIMITED

(國泰君安證券(香港)有限公司)

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the HK\$15,000,000,000 medium term note programme (the “**Programme**”) of Guotai Junan International Holdings Limited (the “**Issuer**”). Notes issued under the Programme that are listed on The Stock Exchange of Hong Kong Limited during the period of 12 months from the date of the Offering Circular dated 27 June 2016 prepared in respect of the Programme, will be by way of debt issues to professional investors only. The listing of the Programme is expected to become effective on 28 June 2016.

The Issuer may also issue unlisted Notes pursuant to the Programme.

27 June 2016

As at the date of this announcement, the Board of Directors comprises four executive directors, being Dr. YIM Fung (Chairman), Mr. WONG Tung Ching, Ms. Qi Haiying and Mr. LI Guangjie; and three independent non-executive directors, being Dr. FU Tingmei, Dr. SONG Ming and Mr. TSANG Yiu Keung.

This announcement is available at the Investor Relations – Corporate Announcements section of Guotai Junan International Holdings Limited’s website at www.gtja.com.hk.