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(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6030)

ANNOUNCEMENT APPOINTMENT OF GENERAL MANAGER

The fourth meeting of the sixth session of board of directors of CITIC Securities Company Limited (the “**Company**”) was held at No. 1 Meeting Room, 11/F, CITIC Securities Tower, No. 48 Liang Ma Qiao Road, Chaoyang District, Beijing at 3 p.m. on 27 June 2016, at which the Resolution in relation to the Appointment of General Manager was reviewed and approved unanimously (the Nomination Committee of the board of directors of the Company has preliminarily reviewed and independent directors have given their consent in their opinions on this resolution). Pursuant to this resolution, Mr. YANG Minghui was appointed as the General Manager of the Company for the same term as that of the sixth session of the board of directors of the Company and the management was authorized to handle the relevant filing procedures relating to Mr. YANG Minghui’s appointment as the General Manager of the Company.

Mr. YANG Minghui has the qualifications for appointment as a senior management of securities companies and has been formally appointed as the General Manager of the Company from the date of the above resolution of the board of directors of the Company.

The biographical details of Mr. YANG Minghui are as follows:

Mr. YANG Minghui, aged 52, senior economist. Mr. YANG joined the Company in 1995 upon the establishment of the Company and had served as director, assistant manager and deputy general manager of the Company. He is currently the executive director and managing director of the Company, chairman of China Asset Management Co., Ltd., chairman of China Asset Management (Hong Kong) Limited and chairman of China AMC Capital Management Limited. Mr. YANG was a director and executive vice-president of CITIC Holdings Limited and a director of

CITIC Trust Co., Limited from 2002 to 2005; chairman of CITIC-Prudential Fund Management Co., Ltd. from 2005 to 2007; and an executive director and the president of China Jianyin Investment Securities Company Limited from 2005 to 2011. Mr. YANG obtained a Bachelor's degree in engineering (majoring in mechanical manufacturing technology and equipment) from the Department of Mechanical Engineering of East China Institute of Textile Science and Technology in 1982 and obtained a Master's degree in engineering (majoring in textile machinery) from the Department of Mechanical Engineering of East China Institute of Textile Science and Technology in 1985.

Mr. YANG has confirmed that, as at the date of this announcement, saved as disclosed above, (1) he does not hold any other position with the Company or any of its subsidiaries, has not been a director in any other listed companies in the past three years; (2) he is not connected with any directors, senior management or substantial or controlling shareholders of the Company or any of its subsidiaries; and (3) he does not have any interest in any shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Mr. YANG has confirmed that, saved as disclosed above, there is no other information in respect of his appointment that is discloseable pursuant to rules 13.51(2)(h) to (v) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited that needs to be brought to the attention of the shareholders.

By order of the Board
CITIC Securities Company Limited
ZHANG Youjun
Chairman

Beijing, the PRC
27 June 2016

As at the date of this announcement, the executive directors are Mr. ZHANG Youjun, Mr. YIN Ke and Mr. YANG Minghui; the non-executive director is Mr. FANG Jun; and the independent non-executive directors are Mr. LIU Ke, Mr. HE Jia and Mr. CHAN, Charles Sheung Wai.