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**中国多金属矿业**  
CHINA POLYMETALLIC MINING

**China Polymetallic Mining Limited**

**中國多金屬礦業有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2133)**

## **PROFIT WARNING**

This announcement is made by China Polymetallic Mining Limited (the “**Company**“, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and its potential investors that, based on the Company’s preliminary assessment of the latest unaudited consolidated management accounts of the Group, it is expected that the Group’s losses attributable to the owners of the Company for the six months ending 30 June 2016 will increase as compared to the corresponding period of 2015. Such anticipated losses are mainly attributable to:

- (i) a significant decline in production volume as compared to corresponding period of 2015 as it has been very difficult to resume production at Shizishan Mine due to the continual impact of downhole water flowing and fragmentation of wall rocks near the mine; and
- (ii) a decrease in the market prices of the Company’s products as compared to corresponding period of 2015 as a result of the general weakness in the metal markets.

The management has been making efforts to improve production efficiency, which include speeding up investment in and construction and operation of Harbor Star Mining Company Limited, a subsidiary of the Company.

As at the date of this announcement, the Company is still in the process of finalising its unaudited consolidated interim results for the six months ending 30 June 2016. Information contained in this announcement is only a preliminary assessment made by the Board with reference to the latest unaudited consolidated management accounts of the Group and the information currently available. Further details of the Company's financial information will be disclosed in the 2016 interim results announcement of the Company, which is expected to be released in July 2016.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**China Polymetallic Mining Limited**  
**Ran Xiaochuan**  
*Executive Director*

Hong Kong, 27 June 2016

*As at the date of this announcement, the Board comprises Mr. Ran Xiaochuan as executive director; Mr. Lee Kenneth Jue as non-executive director; and Mr. Miu Edward Kwok Chi as independent non-executive director.*